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防伪编号：**02720180300000146246**

报告文号：众环审字（2018）16[illegible]号

委托单位：昆明市人民政府国有资产监督管理委员会

事务所名称：中审众环会计师事务所（特殊普通合伙）

报告日期：2018-03-27

报备时间：2018-03-16 14:45

业务所在地：湖北省

签字注册会计师：徐毅

孙霞

昆明滇池投资有限责任公司

审计报告

事务所名称：中审众环会计师事务所（特殊普通合伙）

事务所电话：13807162140

传　　　真：027-85424329

通 讯 地 址：

电 子 邮 件：zhjwh@uppsg.com

事务所网址：

(2018)160020

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我们与治理层就计划的审计范围、时间安排和重大审计发现等事项进行沟通，包括沟通我们在审计中识别出的值得关注的内部控制缺陷。

中审众环会计师事务所（特殊普通合伙）

中国注册会计师：徐　毅

中国注册会计师：孙　霞

中国·武汉

二〇一八年三月二十七日

合并资产负债表

编制单位：昆明滇池投资有限责任公司　　　　单位：元　币种：人民币

项目	注释	期末余额	年初余额
流动资产：			
货币资金	4.1	11,526,239,720.12	6,584,028,134.39
△结算备付金			
△拆出资金			
以公允价值计量且其变动计入当期损益的金融资产			
衍生金融资产			
应收票据			
应收账款	4.2	1,052,605,259.78	477,619,443.24
预付款项	4.4	51,689,678.99	37,528,404.52
△应收保费			
△应收分保账款			
△应收分保合同准备金			
应收利息			
应收股利			
其他应收款	4.3	967,081,158.58	1,576,630,521.88
△买入返售金融资产			
存货	4.5	18,282,157,279.72	13,924,213,259.27
其中：原材料		2,454,447.97	4,276,938.52
库存商品（产成品）		1,323,574.90	1,658,881.48
持有待售资产			
一年内到期的非流动资产	4.7	26,042,751.71	15,394,518.00
其他流动资产	4.6	248,174,965.42	17,558,078.78
流动资产合计		32,153,990,814.32	22[illegible]
[illegible]资产：			
[illegible]发放贷款及垫款			
[illegible]	4.8	15,142,200.00	98,442,200.00
[illegible]			
[illegible]	4.9	5,434,594,092.27	4,258,721,282.12
[illegible]	4.10	136,985,233.89	131,882,968.84
[illegible]			
[illegible]		13,256,212,475.20	12,058,070,968.94
[illegible]		2,226,971,410.63	1,713,904,143.11
[illegible]		11,029,241,064.57	10,344,166,825.83
[illegible]值准备			
[illegible]	4.11	11,029,241,064.57	10,344,166,825.83
[illegible]	4.12	15.[illegible]201.54	16,656,510,269.76
[illegible]	4.13	1,282,219,856.11	764,407,457.17
[illegible]	4.13	9,848,348.22	10,866,201.76

合并资产负债表（续）

编制单位：昆明滇池投资有限责任公司　　　　单位：元　币种：人民币

项目	注释	期末余额	年初余额
流动负债：			
短期借款	4.17	1,370,000,000.00	1,050,000,000.00
△向中央银行借款			
△吸收存款及同业存放			
△拆入资金			
以公允价值计量且其变动计入当期损益的金融负债			
衍生金融负债			
应付票据			
应付账款	4.18	386,415,568.34	438,377,337.91
预收款项	4.19	15,531,656.87	23,777,192.87
△卖出回购金融资产款			
△应付手续费及佣金			
应付职工薪酬	4.20	40,247,637.54	37,991,994.30
其中：应付工资		30,545,413.87	30,239,041.46
应付福利费		236,560.07	397,091.48
#其中：职工奖励及福利基金			
应交税费	4.21	148,417,637.20	145,199,102.66
其中：应交税金		143,876,402.99	140,885,311.57
应付利息	4.22	340,249,430.00	209,245,800.64
应付股利			
其他应付款	4.23	235,528,864.23	1,796,034,317.57
△应付分保账款			
△保险合同准备金			
△代理买卖证券款			
△代理承销证券款			
持有待售负债			
一年内到期的非流动负债	4.24	6,438,868,832.43	5,610,343,062.55
其他流动负债	4.25	71,767,005.72	4,238,464.85
流动负债合计		9,047,026,632.33	9,315,207,273.35
非流动负债			
长期借款	4.26	10,464,843,843.90	10,679,880,109.52
应付债券	4.27	7,778,399,820.02	4,827,236,638.85
长期应付款	4.28	6,769,807,921.03	5,933,312,641.48
长期应付职工薪酬			
专项应付款	4.29	1,[illegible],149,458.[illegible]2	1,277,928,533.94
预计负债			
递延收益	4.30	138,297,752.06	108,056,489.43
递延所得税负债	4.16	1,238,316,296.82	1,207,789,751.87
其他非流动负债			
其中：特准储备基金			
非流动负债合计		28,095,805,092.05	24,034,204,165.09
负债合计		37,142,831,724.38	33,349,411,438.44
所有者权益（或股东权益）			
实收资本（股本）		5,000,000,000.00	5,000,000,000.00
国有资本		5,000,000,000.00	5,000,000,000.00
其中：国有法人资本		5,000,000,000.00	5,000,000,000.00
集体资本			
民营资本			
其中：个人资本			
外商资本			
#减：已归还投资			

合并利润表

2017年度

编制单位:昆明滇池投资有限责任公司

单位:元 币种:人民币

项目	注释	本期金额	上期金额
一、营业总收入		2,615,699,900.18	1,888,618,059.07
其中：营业收入	4.37	2,615,699,900.18	1,888,618,059.07
△利息收入			
△已赚保费			
△手续费及佣金收入			
二、营业总成本		2,657,110,671.39	2,039,890,541.07
其中：营业成本	4.37	2,314,884,639.08	1,721,622,349.09
△利息支出			
△手续费及佣金支出			
△退保金			
△赔付支出净额			
△提取保险合同准备金净额			
△保单红利支出			
△分保费用			
税金及附加	4.38	56,849,231.75	29,707,821.52
销售费用	4.39	13,964,136.63	10,695,604.27
管理费用	4.40	205,071,098.15	208,579,861.92
其中：研究与开发费			
财务费用	4.41	66,370,365.17	77,429,208.00
其中：利息支出		42,637,722.01	84,837,338.81
利息收入		7,486,452.27	8,881,042.44
汇兑净损失（净收益以"-"号填列）		29,959,771.32	-913,330.83
资产减值损失	4.42	-28,799.39	-8,144,303.73
其他			
加：公允价值变动收益（损失以"-"号填列）			
投资收益（损失以"-"号填列）	4.43	12,727,328.88	[illegible]

合并现金流量表

2017年度

编制单位:昆明滇池投资有限责任公司

合并所有者权益变动表

2017年度

编制单位:昆明滇池投资有限责任公司

单位:元 币种:人民币

项目	本年金额											
	归属于母公司所有者权益										少数股东权益	所有者权益合计
	实收资本	其他权益工具	资本公积	减:库存股	其他综合收益	专项储备	盈余公积	一般风险准备	未分配利润	小计		
一、上年年末余额	5,000,000,000.00		10,899,473,165.08		3,791,467,148.83		93,750,67		2,055,981,583.04	21,840,672,575.86	121,915,516.00	21,962,588,091.86
加:会计政策变更												
前期差错更正									-168,005,525.99	-168,005,525.99		-168,005,525.99
其他												
二、本年年初余额	5,000,000,000.00		10,899,473,165.08		3,791,467,148.83		93,750,678.91		1,887,976,057.05	21,672,667,049.87	121,915,516.00	21,794,582,565.87
三、本年增减变动金额(减少以"—"号填列)			5,658,435,589.32		-1,154,714.40				-284,341,213.29	5,372,909,661.63	1,078,607,736.10	6,451,517,397.73
(一)综合收益总额					-1,154,714.40				215,658,786.71	214,474,072.31	81,147,629.62	295,621,701.93
(二)所有者投入和减少资本			5,658,435,589.32							5,658,435,589.32	997,460,106.48	6,655,895,695.80
1.所有者投入的普通股												
2.其他权益工具持有者投入资本												
3.股份支付计入所有者权益的金额												
4.其他			5,658,435,589.32							5,658,435,589.32	997,460,106.48	6,655,895,695.80
(三)专项储备提取和使用												
1.提取专项储备												
2.使用专项储备												
(四)利润分配									-500,000,000.00	-500,000,000.00		-500,000,000.00
1.提取盈余公积												
其中:法定盈余公积												
任意盈余公积												
#储备基金												
#企业发展基金												
#利润归还投资												
2.提取一般风险准备												
3.对所有者(或股东)的分配									-500,000,000.00	-500,000,000.00		-500,000,000.00
4.其他												
(五)所有者权益内部结转												
1.资本公积转增资本(或股本)												
2.盈余公积转增资本(或股本)												
3.盈余公积弥补亏损												
4.结转重新计量设定受益计划净负债或净资产所产生的变动												
5.其他												
(六)其他												
四、本年年末余额	5,000,000,000.00		16,557,908,754.40		3,790,282,434.43		93,750,678.91		1,603,634,843.76	27,045,576,711.50	1,200,523,252.10	28,246,099,963.60

法定代表人:朱滔　　主管会计工作负责人:[illegible]红　　会计机构负责人:张勇

单位：元 币种：人民币

盈余公积	△一般风险准备	未分配利润	小计	少数股东权益	所有者权益合计
93,750,678.91		1,762,233,988.32	18,257,372,000.47	112,676,455.54	18,370,048,456.01
		-167,290,724.94	-167,290,724.94		-167,290,724.94
93,750,678.91		1,594,943,263.38	18,090,081,275.53	112,676,455.54	18,202,757,731.07
		293,032,793.67	3,582,585,774.34	9,239,060.46	3,591,824,834.80
		293,032,793.67	293,032,793.67	9,239,060.46	302,271,854.13
			3,746,036,065.96		3,746,036,065.96
			3,746,036,065.96		3,746,036,065.96
			-456,483,085.29		-456,483,085.29
			-456,483,085.29		-456,483,085.29
93,750,678.91		1,887,976,057.05	21,672,667,049.87	121,915,51[illegible]	21,794,582,565.87

主管会计工作负责人：宋红

会计机构负责人：张勇

2017年12月31日

	本期减少额						
合计	因资产价值回升转回额	转销额	合并减少额	其他原因减少额	合计	期末余额	项目
102,225.52	131,024.91				131,024.91	855,213.76	
02,225.52	131,024.91				131,024.91	855,213.76	

单位：元 币种：人民币

项目	金额
补充资料：	
一、待处理资产净损失（执行行业会计制度企业填列）	
(一)流动资产净损失	
其中：坏账损失	
存货损失	
短期投资损失	
(二)固定资产净损失	
其中：固定资产盘亏	
固定资产毁损、报废	
固定资产盘盈	
(三)长期投资损失	
(四)无形资产损失	
(五)在建工程损失	
(六)委托贷款损失	
二、政策性挂账	
三、当年处理以前年度损失和挂账	
其中：在当年损益中处理以前年度损失挂账	

主管会计工作负责人： 会计机构负责人：

张勇

母公司资产负债表

编制单位：昆明滇池投资有限责任公司　　　　单位：元　币种：人民币

项目	注释	期末余额	年初余额
流动资产			
货币资金		8,692,446,865.97	5,827,086,674.21
△结算备付金			
△拆出资金			
以公允价值计量且其变动计入当期损益的金融资产			
衍生金融资产			
应收票据			
应收账款	12.1	921,988,810.13	380,698,776.65
预付款项		24,165,782.47	352,550,811.70
应收利息			
应收股利			
其他应收款	12.2	2,490,990,503.71	2,112,688,091.17
△买入返售金融资产			
存货		17,519,987,944.20	13,158,954,939.32

母公司资产负债表(续)

编制单位：昆明滇池投资有限责任公司　　　　　　单位：元　币种：人民币

项目	注释	期末余额	年初余额
流动负债			
短期借款		500,000,000.00	500,000,000.00
△向中央银行借款			
△吸收存款及同业存放			
△拆入资金			
以公允价值计量且其变动计入当期损益的金融负债			
衍生金融负债			
应付票据			
应付账款		361,176,587.08	421,599,610.09
预收款项			454,000,000.20
△卖出回购金融资产款			
△应付手续费及佣金			
应付职工薪酬		1,749,181.39	1,387,415.15
其中：应付工资			49,960.68
应付福利费			
#其中：职工奖励及福利基金			
应交税费		950,418.63	1,116,631.36
其中：应交税金		944,181.58	1,110,394.06
应付利息		335,333,212.66	207,935,342.46
应付股利			
其他应付款		10,516,158,135.55	10,568,689,822.57
△应付分保账款			
△保险合同准备金			
△代理买卖证券款			
△代理承销证券款			
持有待售负债			
一年内到期的非流动负债		4,709,005,685.76	3,701,826,328.09
其他流动负债		71,767,005.72	4,238,464.85
流动负债合计		16,496,140,226.79	15,860,793,614.77
非流动负债			
长期借款		8,655,843,843.90	10,524,523,628.48
应付债券		7,083,764,454.41	4,133,597,784.88
长期应付款		1,054,205,584.24	1,533,685,530.85
长期应付职工薪酬			
专项应付款		1,684,969,458.42	1,276,351,860.94
预计负债			
递延收益			
递延所得税负债		1,198,468,558.73	1,198,468,558.73
其他非流动负债			
其中：特准储备基金			
非流动负债合计		20,577,241,999.70	18,666,627,363.58
负债合计		37,073,382,226.49	34,527,420,978.65
所有者权益（或股东权益）：			
实收资本（股本）		5,000,000,000.00	5,000,000,000.00
国有资本		5,000,000,000.00	5,000,000,000.00
其中：国有法人资本		5,000,000,000.00	5,000,000,000.00
集体资本			
民营资本			
其中：个人资本			
外商资本			
#减：已归还投资			
实收资本（或股本）净额		5,000,000,000.00	5,000,000,000.00
其他权益工具			
其中：优先股			
永续债			
资本公积		12,405,968,556.08	7,641,148,556.08
减：库存股			
其他综合收益		3,791,467,148.83	3,791,467,148.83
其中：外币报表折算差额			
专项储备			
盈余公积		93,750,678.91	93,750,678.91
其中：法定公积金		93,750,678.91	93,750,678.91
任意公积金			
# [illegible]			

母公司利润表

2017年度

编制单位:昆明滇池投资有限责任公司 单位:元 币种:人民币

项目	注释	本期金额	上期金额
一、营业总收入		1,395,177,983.85	1,019,990,061.60
其中：营业收入	12.4	1,395,177,983.85	1,019,990,061.60
△利息收入			
△已赚保费			
△手续费及佣金收入			
二、营业总成本		1,830,865,812.68	1,421,444,875.87
其中：营业成本	12.4	1,722,145,427.40	1,331,745,[illegible]
△利息支出			
[illegible]		400,223,999.83	
三、营业利润（亏损以"－"号填列）		35,519,095.36	-401,792,686.18
加：营业外收入		416,201.09	408,383,043.98
其中：非流动资产处置利得			
非货币性资产交换利得			
政府补助			408,000,000.00
债务重组利得			
减：营业外支出		92,070,638.34	45,382,669.47
其中：非流动资产处置损失			
非货币性资产交换损失			
债务重组损失			
四、利润总额（亏损总额以"－"号填列）		-56,135,341.89	-38,792,311.67
减：所得税费用		35,582.29	2,036,075.93
五、净利润（净亏损以"－"号填列）		-56,170,924.18	-40,828,387.60
（一）持续经营净利润（净亏损以"-"号填列）		-56,170,924.18	-40,828,387.60
（二）终止经营净利润（净亏损以"-"号填列）			
六、其他综合收益的税后净额			
（一）以后不能重分类进损益的其他综合收益			
其中：1.重新计量设定受益计划净负债或净资产的变动			
2.权益法下在被审计单位不能重分类进损益的其他综合收益中享有的份额			
（二）以后将重分类进损益的其他综合收益			
其中：1.权益法下在被审计单位以后将重分类进损益[illegible]的份额			
2.可供出售金融资产公允价值变动损益			
3.持有至到期投资重分类为可供出售金融[illegible]			

母公司现金流量表

2017年度

编制单位：昆明滇池投资有限责任公司　　　　单位：元　币种：人民币

项目	注释	本期金额	上期金额
一、经营活动产生的现金流量：			
销售商品、提供劳务收到的现金		902,357,960.61	942,830,947.91
△客户存款和同业存放款项净增加额			
△向中央银行借款净增加额			
△向其他金融机构拆入资金净增加额			
△收到原保险合同保费取得的现金			
△收到再保险业务现金净额			
△保户储金及投资款净增加额			
△处置以公允价值计量且其变动计入当期损益的金融资产净增加额			
△收取利息、手续费及佣金的现金			
△拆入资金净增加额			
△回购业务资金净增加额			
收到的税费返还			
收到的其他与经营活动有关的现金		6,005,704,859.39	5,002,516,959.66
经营活动现金流入小计		6,908,062,820.00	5,945,347,907.57
购买商品、接受劳务支付的现金		1,010,682,315.49	970,740,799.68
△客户贷款及垫款净增加额			
△存放中央银行和同业款项净增加额			
△支付原保险合同赔付款项的现金			
△支付利息、手续费及佣金的现金			
△支付保单红利的现金			
支付给职工以及为职工支付的现金		23,410,321.80	19,421,572.34
支付的各项税费		12,068,905.68	35,548,727.67
支付的其他与经营活动有关的现金		3,999,551,587.80	3,976,286,970.48
经营活动现金流出小计		[illegible]	5,001,998,070.17
经营活动产生的现金流量净额		[illegible]	943,349,837.40
二、投资活动产生的现金流量：			
收回投资收到的现金		[illegible]	[illegible]

位: 元 币种: 人民币

所有者权益合计
17,458,619,849.49
-150,106,975.92
17,308,512,873.57
4,008,649,075.82
-56,170,924.18
4,564,820,000.00
4,564,820,000.00
-500,000,000.00
-500,000,000.00
21,317,161,949.39

张勇

人民币

权益合计
37,637.82
99,357.32
88,280.50
24,593.07
28,387.60
86,065.96
5.96
5.29
5.29
3.57

备情况表

单位：元 币种：人民币

额	其他原因减少额	合计	期末余额
		131,024.91	740,157.00
		131,024.91	740,157.00

项目	金额
补充资料：	
一、待处理资产净损失（执行行业会计制度企业填列）	
(一)流动资产净损失	
其中：坏账损失	
存货损失	
短期投资损失	
(二)固定资产净损失	
其中：固定资产盘亏	
固定资产毁损、报废	
固定资产盘盈	
(三)长期投资损失	
(四)无形资产损失	
(五)在建工程损失	
(六)委托贷款损失	
二、政策性挂账	
三、当年处理以前年度损失和挂账	
其中：在当年损益中处理以前年度损失挂账	

已审会计报表
会计师事务所（特殊普通合伙）

会计机构负责人：

张红

张勇

2017

1

1.1

“ ” “ 2004 49 ”

2004 10 13

530100000011860 50

915301007670571339

1.2

“ ”

1.3

1.4

2

2.1

2.2

2.3

2.4

2.5

2.6

2.7

2

1

2.8

3

3

2.9

2.10

2.11

0

1

“ — ”

0 —

“ — — ”

0 —

—

2.12

	5 5 10% 10% 1000

2.13

0

1

2.14

“ ”

3

2.15

2

2.16

2.17

		%
	40	2.43
	40	2.43
	40	2.43
	8	12.13
	5	19.4
	5	19.4
	10	9.7
	10	9.7
	5	19.4

2.18

2.19

2.20

2.21

2.22

0

1

2

3

2.23

2.24

2.25

1

2

0

2.27

2.28

2.29

2.30

2.31

2.32

2 3 ——

2 0 3 0

1 —— 1 2 1

2 0 3

1 2

2

2

“ ” “ ” “ ”

“ ” “ ”

	1,426,382.28	2,429,113.87	-185.40	-11,117.59
	-1,426,567.68	-2,561,676.90		-566.21
	-1,426,567.68	-2,561,676.90		-566.21
	-185.40	-132,563.03	-185.40	-11,683.80

-

2015 78

2015 7 1

70% 50%

15%

3.3

	25%
	25%
	25%
	25%
	25%
	25%
	25%
	25%

4.2.1

		(%)		(%)	
	1,043,910,293.80	99.17			1,043,910,293.80
	630,000.00	0.06	18,900.00	3.00	611,100.00
	630,000.00	**0.06**	**18,900.00**	**3.00**	**611,100.00**
	8,083,865.98	0.77			8,083,865.98
	1,052,624,159.78	**100.00**	**18,900.00**		**1,052,605,259.78**

		(%)		(%)	
	459,833,590.74	96.25			459,833,590.74
	4,367,497.00	0.91	131,024.91	3.00	4,236,472.09
	4,367,497.00	**0.91**	**131,024.91**	**3.00**	**4,236,472.09**
	13,549,380.41	2.84			13,549,380.41
	477,750,468.15	**100.00**	**131,024.91**	**0.03**	**477,619,443.24**

4.2.2

4.2.2.1

				(%)	
	779,406,118.53		1		
	140,136,030.66		1		
	77,159,113.69		1-2		
	16,575,931.00		1		
	19,685,357.79		1		
	10,947,742.13		1		
	1,043,910,293.80				

4.2.2.2

4.2.2.2.1

(%)

	2017				
		(%)		(%)	
[redacted]	933,085,541.68	96.40			

				(%)	
	6,498,958.24		1-2 2-3 3-4		
	933,085,541.68				

4.3.2.2

4.3.2.2.1

						(%)
		(%)			(%)	

		(%)	
	10,000,000.00	19.35	
	10,000,000.00	19.35	
	2,310,000.00	4.47	
	1,498,960.79	2.90	
	339,805.83	0.66	
	24,148,766.62	**46.73**	

4.5

4.5.1

	2,454,447.97		2,454,447.97
	1,323,574.90		1,323,574.90
	5,159,795.86		5,159,795.86
	18,273,219,460.99		18,273,219,460.99
	18,282,157,279.72		**18,282,157,279.72**

	4,276,938.52		4,276,938.52
	1,658,881.48		1,658,881.48
	6,090,983.16		6,090,983.16
	13,912,186,456.11		13,912,186,456.11
	13,924,213,259.27		**13,924,213,259.27**

4.5.2

1	{2014} 00044		59,866.92	89.80
2	{2014} 00043		22,220.81	33.33
3	{2014} 00042		12,689.18	19.03
4	{2014} 00041		21,987.63	32.98
5	{2014} 00040		49,539.80	74.31
6	2011 00682		17,133.34	25.70
7	2011 00684		11,353.34	17.03
8	2011 00737		4,000.00	6.00
9	2011 00691		760.00	1.14
10	2011 00840		218,496.11	327.74
11	2011 00689		34,246.00	51.37
12	2011 00692		75,567.00	113.35
13	2011 00738		33,333.00	50.00

14	2011 00675		12,766.67	19.15
15	2011 00685		19,080.00	28.62
16	2011 00743		28,300.01	42.45
17	2011 00671		131,787.00	197.68
18	2011 00841		15,560.01	23.34
19	2012 00350		66,700.00	100.05
20	2012 00352		101,914.00	152.87
21	2012 00351		49,326.62	73.99
22	2011 00686		2,747.00	4.12
23	2011 00839		36,393.35	54.59
			1,025,767.79	**1,538.64**

4.5.3

4.6

	168,174,965.42	17,558,078.78	
	80,000,000.00		
	248,174,965.42	**17,558,078.78**	

4.7

	26,042,751.71	15,394,518.00	
	26,042,751.71	**15,394,518.00**	

4.8

4.8.1

	15,142,200.00		15,142,200.00	96,442,200.00		96,442,200.00
	15,142,200.00		15,142,200.00	96,442,200.00		96,442,200.00
	15,142,200.00		**15,142,200.00**	**96,442,200.00**		**96,442,200.00**

4.8.2

	4,442,200.00			4,442,200.00
	10,000,000.00			10,000,000.00

		700,000.00		700,000.00
	82,000,000.00		82,000,000.00	
	96,442,200.00	**700,000.00**	**82,000,000.00**	**15,142,200.00**

4.9

	517,701,232.66		517,701,232.66	351,621,937.26		

4.10.2

	9,478,729.85			346,535.18						9,825,265.03	
	1,051,854.49			2,568.75						1,054,423.24	
	104,257,234.94									104,257,234.94	
	1,993,677.70			4,607,316.53						6,600,994.23	
	8,411,795.61			120,325.21						8,532,120.82	
	6,689,676.25			35,519.18						6,725,195.43	
	131,882,968.84			**5,112,264.85**						**136,995,233.69**	
	131,882,968.84			**5,112,264.85**						**136,995,233.69**	

	1,713,904,143.11	**516,653,455.14**		**77,263.07**	**516,730,718.21**	**3,621,168.69**				

4.12.1

	15,148,047,201.54		15,148,047,201.54	16,656,510,269.76		16,656,510,269.76
	15,148,047,201.54		**15,148,047,201.54**	**16,656,510,269.76**		**16,656,510,269.76**

4.12.2

	( )					
	747,245,100.00	848,778,591.28		666,308,670.89		182,469,920.39
	646,151,700.00	514,710,504.27		375,912,067.31		138,798,436.96
	567,588,700.00	592,946,321.81	40,512,631.13			633,458,952.94
	1,063,329,900.00	1,222,867,847.49	4,951,365.55			1,227,819,213.04
	2,684,391,100.00	848,786,379.22	628,571,874.54			1,477,358,253.76
	1,276,146,000.00	632,588,738.38	212,500.00			632,801,238.38
	2,930,000,000.00	1,011,810,109.47	70,880,105.77			1,082,690,215.24
	259,060,400.00	169,983,001.31	5,000,000.00			174,983,001.31
	2,098,542,700.00	125,932,961.92	412,500.00			126,345,461.92
	292,574,500.00	30,130,424.49	145,102,059.39			175,232,483.88
	557,916,800.00	279,982,612.76	83,621,126.19			363,603,738.95
	489,217,400.00		256,421,649.04			256,421,649.04
	689,792,400.00	42,628,179.97	113,489,992.72			156,118,172.69
	1,658,988,500.00	1,329,074,762.43				1,329,074,762.43
		7,650,220,434.80	**1,349,175,804.33**	**1,042,220,738.20**		**7,957,175,500.93**

	95.78	15,717,722.15		

	79.66	13,520,500.00		
	92.36	40,687,833.28		
	97.00	195,684,029.49		
	55.04	6,920,919.34		
	49.59	21,242,817.43		
	36.95	93,205,411.34		
	67.55			
	6.02			
	59.89	24,349,738.21	24,349,738.21	
	65.17	11,202,954.01		
	52.41			
	22.63	7,995,033.00	7,995,033.00	
	80.11	6,990,284.13		
		437,517,242.38	**32,344,771.21**	

4.13

4.13.1

	818,512,981.04	**468,595,294.66**		**86,853,454.10**	**555,448,748.76**	**1,931,697.50**	**21,768,982.00**	**539,054.55**	**24,239,734.05**	**1,349,721,995.75**
	742,440,881.27	464,368,464.00		24,046,049.19	488,414,513.19	1,931,697.50	21,768,982.00	539,054.55	24,239,734.05	1,206,615,660.41
	24,331,252.84	4,224,253.48			4,224,253.48					28,555,506.32
	51,740,846.93			62,807,404.91	62,807,404.91					114,548,251.84
		2,577.18			2,577.18					2,577.18
	54,105,523.87	**13,582,538.91**			**13,582,538.91**	**185,923.14**			**185,923.14**	**67,502,139.64**
	42,575,283.31	7,536,048.17			7,536,048.17	185,923.14			185,923.14	49,925,408.34

	9,688,052.81	4,234,817.43			4,234,817.43					13,922,870.24
	1,842,187.75	1,811,415.59			1,811,415.59					3,653,603.34
		257.72			257.72					257.72

4.14

	114,404,441.66		32,121,563.16		82,282,878.50	
	76,200.00		76,200.00			
	1,675,046.90	55,633.74	338,100.16		1,392,580.48	
	116,155,688.56	**55,633.74**	**32,535,863.32**		**83,675,458.98**	

4.15

4.15.1

	213,803.44	855,213.76	221,003.29	884,013.15
	23,596,449.94	157,309,666.29	16,059,401.05	107,066,006.98
	361,579.48	2,410,529.87	599,316.25	3,995,441.67
	6,268,034.66	41,786,897.71	7,039,029.60	46,926,864.00
	2,730,737.38	18,204,915.88		
	33,170,604.90	**220,567,223.51**	**23,918,750.19**	**158,872,325.80**

4.15.2

ξ

4.17

4.17.1

	550,000,000.00	200,000,000.00
	820,000,000.00	850,000,000.00
	1,370,000,000.00	**1,050,000,000.00**

4.17.2

						%	
		100,000,000.00	2017/10/13	2018/10/13		5.22	
		250,000,000.00	2017/6/28	2018/6/28		5.00	
		300,000,000.00	2017/12/20	2018/12/20		5.00	
		200,000,000.00	2017/12/28	2018/12/28		5.10	
		120,000,000.00	2017/2/16	2018/2/16		4.60	
		200,000,000.00	2017/3/2	2018/3/2		4.75	
		200,000,000.00	2017/11/17	2018/11/17		4.93	
		1,370,000,000.00					

4.18

4.18.1

	380,368,124.77	431,859,207.83
	5,847,210.05	6,313,863.15
	68,440.00	187,433.02
	131,793.52	16,833.91
	386,415,568.34	**438,377,337.91**

4.18.2 1

	1,549,042.95	
	1,400,851.92	
	324,930.00	
	164,529.90	
	50,000.00	
	3,489,354.77	

4.19

4.19.1

	9,929,280.37	18,448,812.31
	1,523,596.50	4,878,780.20
	4,078,780.00	200,000.00
		249,600.36
	15,531,656.87	**23,777,192.87**

4.19.2 1

	5,500,000.00	
	5,500,000.00	

4.20

4.20.1

	36,787,247.01	173,918,592.26	172,122,016.67	38,583,822.60
	1,204,747.29	14,442,298.29	13,983,230.64	1,663,814.94
		100,268.41	100,268.41	
	37,991,994.30	**188,461,158.96**	**186,205,515.72**	**40,247,637.54**

4.20.2

	30,239,041.46	130,358,734.05	130,052,361.64	30,545,413.87
	397,091.48	12,654,556.41	12,815,087.82	236,560.07
	-685.72	11,285,184.12	11,280,523.34	3,975.06
1.	-626.13	10,160,182.94	10,155,980.48	3,576.33
2.	-0.01	661,003.24	660,774.18	229.05
3.	-59.58	463,997.94	463,768.68	169.68
	8,980.15	12,369,079.69	12,369,079.69	8,980.15
	6,142,819.64	5,713,984.67	5,020,912.63	6,835,891.68
		1,537,053.32	584,051.55	953,001.77
	36,787,247.01	**173,918,592.26**	**172,122,016.67**	**38,583,822.60**

4.20.3

4.20.3.1

	3,097.01	9,794,414.88	9,784,660.23	12,851.66
		273,813.51	273,829.96	-16.45
	1,201,650.28	4,374,069.90	3,924,740.45	1,650,979.73
	1,204,747.29	**14,442,298.29**	**13,983,230.64**	**1,663,814.94**

4.21

	64,385,639.05	47,171,061.05
	57,778,304.39	73,883,705.29
	3,496,806.37	3,672,973.57
	11,477,395.91	9,726,456.10
	351,119.62	5,328.24
	55,377.56	446,153.30
		134,293.03
	6,331,760.09	5,845,340.99
	3,864,962.86	4,204,461.05
	676,271.35	19,490.03
		89,840.01
	148,417,637.20	**145,199,102.66**

4.22

	319,237,520.56	207,935,342.46
	17,639,378.63	
	3,372,530.81	1,310,458.18
	340,249,430.00	**209,245,800.64**

4.23

4.23.1

	32,399,048.44	1,170,039,839.02
	22,693,355.09	539,625,367.62
	140,090,801.52	41,799,312.02
	40,345,659.18	44,569,798.91
	235,528,864.23	**1,796,034,317.57**

4.23.2

	14,595,679.97	13,825,845.89

4.24

4.24.1

	2,809,510,146.87	3,145,301,845.89
	1,600,000,000.00	600,000,000.00
	2,029,358,685.56	1,865,041,216.66
	6,438,868,832.43	**5,610,343,062.55**

4.24.2

						%	
		52,380,000.00	2012/3/16	2018/6/1		4.90	2011 671
		52,380,000.00	2012/3/16	2018/12/1		4.90	2011 672
		5,000,000.00	2011/12/22	2018/6/21		4.90	2011 673
		5,000,000.00	2011/12/22	2018/12/21		4.90	2011 674
		3,500,000.00	2009/4/9	2018/4/8		4.90	
		40,000,000.00	2010/8/30	2018/4/30		4.90	2011 004 2011 00681 00688 00689 00692 00738 00675 00685 00743
		60,000,000.00	2010/8/30	2018/10/30		4.90	2011 004 2011

						%	
							00681 00688 00689 00692 00738 00675 00685 00743
		30,000,000.00	2010/6/15	2018/4/30		4.90	2011 004 2011 00681 00688 00689 00692 00738 00675 00685 00743
		60,000,000.00	2010/6/15	2018/10/30		4.90	2011 004 2011 00681 00688 00689 00692 00738 00675 00685 00743
		320,000,000.00	2013/11/29	2018/11/29		9.90	
		173,500,000.00	2013/12/3	2018/12/3		9.90	
		62,500,000.00	2013/12/6	2018/12/6		9.90	
		700,000,000.00	2016/6/29	2018/6/29		5.50	2016 2017
		36,000,000.00	2016/4/14	2018/4/14		5.4625	
		4,000,000.00	2016/4/14	2018/10/14		5.4625	
		30,000,000.00	2014/12/25	2018/6/25		5.39	
		30,000,000.00	2014/12/25	2018/12/25		5.39	

						%	
		20,000,000.00	2017/5/26	2018/5/27		4.9875	
		20,000,000.00	2017/5/26	2018/11/27		4.9875	
		10,000,000.00	2017/4/25	2018/4/25		5.035	
		10,000,000.00	2017/4/25	2018/10/25		5.035	
		40,000,000.00	2014/8/26	2018/9/21		6.5	
		300,050,000.00	2015/6/4	2018/12/20		6.6	
		333,320,000.00	2016/1/4	2018/1/4		5.5	

\

\ 12,053,555.92

127

						%	
	\ \	3,729,976.12	2013/6/30	2018/6/20			
	\ \	3,729,976.12	2013/6/30	2018/12/30			
		1,000,000.00	2017/12/1	2018/2/28		5.9	
		49,000,000.00	2017/12/1	2018/9/28		5.9	
		1,000,000.00	2017/2/15	2018/2/14		5.225	
		5,000,000.00	2017/12/7	2018/6/21		5.396	
		5,000,000.00	2017/12/7	2018/12/21		5.396	
		18,000,000.00	2017/2/24	2018/2/28			

						%	
		9,000,000.00	2017/7/6	2018/7/6		5.225	
		1,000,000.00	2017/3/22	2018/3/22		4.75	
		1,000,000.00	2017/3/22	2018/9/22		4.75	
		10,000,000.00	2017/8/29	2018/2/26		4.75	
		10,000,000.00	2017/8/29	2018/8/26		4.75	
		16,704,320.05	2013/7/1	2018/3/15		4.75	
		16,892,765.60	2013/7/1	2018/6/15		4.75	
		4,657,754.50	2013/10/15	2018/1/15		4.75	
		4,657,754.50	2013/10/15	2018/4/15		4.75	
		4,657,754.50	2013/10/15	2018/7/15		4.75	
		2,809,510,146.87					

4.24.2

		40,838,761.39	2015/2/16	2018/2/20
		41,502,391.26	2015/2/17	2018/5/20
		42,176,805.12	2015/2/18	2018/8/20
		42,862,178.20	2015/2/19	2018/11/20
		24,216,820.27	2016/3/31	2018/3/15

		24,504,395.01	2016/3/31	2018/6/15
		24,795,384.70	2016/3/31	2018/9/15
		25,089,829.89	2016/3/31	2018/12/15
		65,478,079.48	2016/6/15	2018/6/15
		64,916,780.22	2016/6/15	2018/12/15
		30,000,000.00	2017/2/8	2018/6/21
		70,000,000.00	2017/2/8	2018/12/21
		46,346,898.77	2017/3/24	2018/3/15
		47,337,563.73	2017/3/24	2018/9/15
		40,000,000.00	2017/8/31	2018/6/21
		30,000,000.00	2017/8/31	2018/12/21
		41,122,494.94	2013/6/26	2018/3/15
		41,651,433.03	2013/6/26	2018/6/15
		42,187,174.59	2013/6/26	2018/9/15
		42,729,807.12	2013/6/26	2018/12/15
		12,500,000.00	2014/3/15	2018/3/15
		12,500,000.00	2014/3/15	2018/6/15
		12,500,000.00	2014/3/15	2018/9/15
		12,500,000.00	2014/3/15	2018/12/15
		43,571,883.64	2014/4/10	2018/5/21
		44,865,423.94	2014/4/10	2018/11/21

		5,243,910.16	2014/9/29	2018/3/15
		5,306,181.59	2014/9/29	2018/6/15
		5,369,192.50	2014/9/29	2018/9/15
		5,432,951.66	2014/9/29	2018/12/15
		17,500,000.00	2015/4/16	2018/1/15
		17,500,000.00	2015/4/16	2018/4/15
		17,500,000.00	2015/4/16	2018/7/15
		17,500,000.00	2015/4/16	2018/10/15
		15,088,341.65	2015/6/29	2018/3/15
		15,267,515.70	2015/6/29	2018/6/15
		15,448,817.45	2015/6/29	2018/9/15
		15,632,272.16	2015/6/29	2018/12/15
		14,821,292.56	2015/7/30	2018/1/30
		15,092,376.58	2015/7/30	2018/4/30
		15,287,376.94	2015/7/30	2018/7/30
		15,490,117.38	2015/7/30	2018/10/30
		50,000,000.00	2015/7/21	2018/1/21
		50,000,000.00	2015/7/21	2018/7/21
		33,333,333.34	2015/9/26	2018/3/15
		33,333,333.34	2015/9/26	2018/9/15
		50,000,000.00	2015/11/27	2018/5/27
		50,000,000.00	2015/11/27	2018/11/27

		7,996,536.40	2015/11/27	2018/2/27
		8,084,698.20	2015/11/27	2018/5/27
		8,173,832.00	2015/11/27	2018/8/27
		8,263,948.50	2015/11/27	2018/11/27
		11,864,003.95	2016/1/14	2018/1/14
		11,994,804.59	2016/1/14	2018/4/17
		12,127,047.31	2016/1/14	2018/7/14
		12,260,748.01	2016/1/14	2018/10/14
		48,160,700.00	2016/3/1	2018/3/1
		49,304,500.00	2016/3/1	2018/9/1
		38,376,799.03	2016/3/30	2018/3/21
		39,379,392.90	2016/3/30	2018/9/21
	( )	75,000,000.00	2017/12/19	2018/6/15
	( )	75,000,000.00	2017/12/19	2018/12/15
		18,945,550.21	2017/1/9	2018/1/9
		19,152,104.07	2017/1/9	2018/4/9
		19,360,909.88	2017/1/9	2018/7/9
		19,571,992.20	2017/1/9	2018/10/9
		50,000,000.00	2016/9/28	2018/3/28
		50,000,000.00	2016/9/28	2018/9/28
		2,029,358,685.56		

4.24.3

						%	
		70,000,000.00	2014/1/10	2019/1/10		9.90	
		79,000,000.00	2016/4/14	2019/4/14		5.4625	
		79,000,000.00	2016/4/14	2019/4/14		5.4625	
		129,000,000.00	2016/4/14	2019/4/14		5.4625	
		129,000,000.00	2016/4/14	2019/4/14		5.4625	
		700,590,000.00	2014/6/17	2023/12/15		5.39	
		280,110,000.00	2014/12/25	2023/12/25		5.39	
		500,000,000.00	2017/1/31	2019/1/31		4.95	
		500,000,000.00	2017/2/27	2019/2/27		4.95	
		200,000,000.00	2017/2/27	2019/2/27		4.95	
		300,000,000.00	2017/6/28	2019/6/28		4.95	
		744,000,000.00	2017/5/26	2019/5/26			

						%	
		200,000,000.00	2017/12/1	2020/12/1		5.90	
		449,000,000.00	2017/2/15	2020/2/14		5.23	
		249,000,000.00	2017/2/24	2022/2/24		4.75	
		279,000,000.00	2017/2/24	2022/2/24		4.75%	
		95,000,000.00	2017/3/21	2019/3/30		5.23	
		140,000,000.00	2017/12/7	2021/12/21		5.40	
		27,000,000.00	2017/3/22	2019/3/22		4.75	
		280,000,000.00	2017/8/29	2019/6/27		4.75	
		90,000,000.00	2017/7/6	2020/7/6		5.225	
		10,464,843,843.90					

4.26.3

	3,500,000.00	
	3,500,000.00	

4.26.4

	523,800,000.00	2011 671
	45,000,000.00	2011 671
	420,000,000.00	2011 00681 00688 00689 00692 00738 00675 00685 00743
	360,000,000.00	2011 00681 00688 00689 00692 00738 00675 00685 00743
	1,348,800,000.00	

4.26.5

	30,000,000.00	
	70,000,000.00	
	700,590,000.00	
	280,110,000.00	
	500,000,000.00	
	500,000,000.00	
	300,000,000.00	
	744,000,000.00	
	162,000,000.00	
	1,699,950,000.00	
	659,949,783.05	
	336,212,595.14	
	34,731,465.71	
	95,000,000.00	
	140,000,000.00	
	528,000,000.00	
	6,780,543,843.90	

4.27

4.27.1

	3,785,021,461.57	2,839,313,881.43
	3,993,368,358.45	1,987,922,757.42
	7,778,389,820.02	**4,827,236,638.85**

4.27.2

									1	
13 12	100	2013/2/1	7	1,200,000,000.00	716,063,709.59		48,124,931.51	-1,853,812.99	240,000,000.00	477,917,522.58
14 18	100	2014/6/17	7	1,800,000,000.00	1,429,611,317.87		106,778,958.90	-3,628,773.39	360,000,000.00	1,073,240,091.26
17 15.5	100	2017/7/17	7	1,550,000,000.00		1,550,000,000.00	40,777,739.73	10,761,517.88		1,539,238,482.12
2015PPN	100	2015/12/18	3	1,000,000,000.00	994,956,987.30		52,794,246.58	-5,043,012.7	1,000,000,000.00	
2016PPN	100	2016/10/21	3	1,000,000,000.00	992,965,770.12		31,708,219.18	-2,424,499.13		995,390,269.25
2017PPN001	100	2017/8/2	5	1,000,000,000.00		1,000,000,000.00	24,780,547.95	648,162.94		999,351,837.06
2017PPN002	100	2017/11/17	5	2,000,000,000.00		2,000,000,000.00	1,427,2876.71	1,373,747.86		1,998,626,252.14
15	100	2015/12/25	7	700,000,000.00	693,638,853.97		30,450,000.00	-986,511.64		694,625,365.61
				10,250,000,000.00	**4,827,236,638.85**	**4,550,000,000.00**	**349,687,520.56**	**-1,153,181.17**	**1,600,000,000.00**	**7,778,389,820.02**

2015 12 25 7 728.44 7

4.35% 12 25

2013 2 6 12 1,400 7

6.50% 2 1 3 2.4

2014 6 17 18 1,980 7

6.65% 6 17 3 3.6

2015 12 18 PPN 10 750 3

5.49% 12 18

2016 10 21 PPN 10 750 3

3.95% 10 21

2017 7 17 15.5 12,496,875.00 7

5.75% 7 17 3 3.1

2017 8 2 PPN 10 74.5 5

5.99% 8 2

2017 11 16 PPN 20 149 5

5.92% 11 17

4.28

	265,998,467.37	450,607,451.41
	1,478,538,069.44	1,807,130,875.00
	254,102,470.38	367,036,901.66
	369,059,048.11	
	392,595,376.08	
	104,606,180.50	
	43,904,139.70	235,259,278.72
		245,688,698.88
	12,663,281.25	69,941,996.54
	47,568,850.52	154,433,002.52
	17,086,950.45	42,284,737.48
	109,869,046.87	199,335,074.65
	101,873,545.38	179,101,627.18
	121,381,395.62	201,717,039.52
	325,725,000.00	467,375,000.00
	217,444,907.35	312,250,277.73
	214,006,664.58	350,423,992.48
	300,194,538.60	413,494,343.00
	283,805,000.00	417,853,600.00
	229,847,949.05	340,401,538.15
	566,262,500.00	624,054,166.66
	404,436,949.26	
( )	1,603,071,831.25	
	105,150,000.00	55,950,000.00
	-799,384,240.73	-1,001,026,960.10
	6,769,807,921.03	**5,933,312,641.48**

4.29

	6,290,441.49			6,290,441.49	
	10,000,000.00			10,000,000.00	
	1,200,000.00			1,200,000.00	
	1,000,000.00			1,000,000.00	
	1,900,000.00			1,900,000.00	
	236,678,716.93			236,678,716.93	
	5,000,000.00			5,000,000.00	
	700,000.00			700,000.00	

	2,000,000.00			2,000,000.00	
	2,850,000.00			2,850,000.00	
	750,000.00			750,000.00	
	19,240,000.00			19,240,000.00	
	36,573,200.00			36,573,200.00	
	25,591,500.00			25,591,500.00	
	49,785,400.00			49,785,400.00	
2011 “ ”	69,690,000.00			69,690,000.00	
	700,000.00			700,000.00	
	16,000,000.00			16,000,000.00	
	250,000.00			250,000.00	
2013	10,000,000.00			10,000,000.00	
	150,000.00			150,000.00	
2013	2,500,000.00			2,500,000.00	
2014	4,000,000.00			4,000,000.00	
-	3,000,000.00			3,000,000.00	
	14,920,000.00			14,920,000.00	
2014	13,000,000.00	50,000,000.00		63,000,000.00	
	20,000,000.00			20,000,000.00	
2015	50,000,000.00			50,000,000.00	
-	29,280,000.00			29,280,000.00	

2015 “ ”	111,000,000.00			111,000,000.00	
2015	2,000,000.00			2,000,000.00	
	97,500,000.00			97,500,000.00	
	1,000,000.00			1,000,000.00	
	100,000.00			100,000.00	
2015	600,000.00			600,000.00	
	1,000,000.00			1,000,000.00	
2015	112,800.00			112,800.00	
2015	21,300,000.00		800,000.00	20,500,000.00	
2015	77,100,000.00			77,100,000.00	
2015	20,000,000.00			20,000,000.00	
	85,000.00			85,000.00	
	20,000,000.00			20,000,000.00	
	5,000,000.00		5,000,000.00		
	20,000,000.00			20,000,000.00	
	10,000,000.00			10,000,000.00	
2015	24,722,400.00			24,722,400.00	
2015	200,000,000.00			200,000,000.00	
		200,000.00		200,000.00	
2016	340,000.00			340,000.00	
-	10,000,000.00	30,000,000.00		40,000,000.00	
		10,000,000.00	10,000,000.00		

2016	11,000,000.00			11,000,000.00	
2016	500,000.00	500,000.00	1,000,000.00		
	600,000.00	450,072.00	450,072.00	600,000.00	
	6,000,000.00		6,000,000.00		
	2,892,402.52		2,892,402.52		
	450,000.00		450,000.00		
		3,000,000.00		3,000,000.00	
2017		3,620,505.76	2,820,505.76	800,000.00	
		10,000,000.00	10,000,000.00		
		3,840,000.00	3,450,000.00	390,000.00	
2017		488,000,000.00	480,000,000.00	8,000,000.00	
2017		10,000,000.00	10,000,000.00		
		403,600.00	403,600.00		
		1,400,000.00	1,400,000.00		
		30,000,000.00	30,000,000.00		
		1,000,000.00	1,000,000.00		
		2,000,000.00	2,000,000.00		
		2,000,000.00	2,000,000.00		
		500,000.00	500,000.00		
		17,000,000.00	17,000,000.00		

2017

2017		150,000.00		150,000.00	
		1,775,929.38	1,775,929.38		
		758,964.86	758,964.86		
2018		331,620,000.00		331,620,000.00	
	750,000.00	400,000.00		1,150,000.00	
		130,000.00		130,000.00	
	826,673.00		826,673.00		
	1,277,928,533.94	**998,749,072.00**	**590,528,147.52**		

	19,265,293.38			2,568,323.68		16,696,969.70	
2013	34,292,484.61			1,886,121.62		32,406,362.99	
		16,969,250.00				16,969,250.00	
		29,000,000.00				29,000,000.00	
		17,000,000.00				17,000,000.00	
	10,769,622.18			5,513,053.33		5,256,568.85	
2016		2,290,199.68		2,290,199.68			
		1,200,000.00		1,200,000.00			
		56,593,545.29		56,593,545.29			
	1,621,859.83	640,000.00		380,103.79		1,881,756.04	
	915,751.54	2,695,320.04		2,761,058.01		850,013.57	
	108,056,489.43	**130,388,315.01**		**80,147,052.38**		**158,297,752.06**	

4.31

		%				%
	5,000,000,000.00	100.00			5,000,000,000.00	100.00
	5,000,000,000.00	**100.00**			**5,000,000,000.00**	**100.00**

4.32

	1,823,915,215.66			1,823,915,215.66
	9,075,557,949.42	5,713,950,789.32	55,515,200.00	14,733,993,538.74
	10,899,473,165.08	**5,713,950,789.32**	**55,515,200.00**	**16,557,908,754.40**

4.33

	4,247,950,234.12
“ ”	-456,483,085.29
	3,791,467,148.83
“ ”	-1,184,714.40
	3,790,282,434.43

4.34

	93,750,678.91			93,750,678.91	
	93,750,678.91			**93,750,678.91**	

4.35

	2,055,981,583.04	1,762,233,988.32	

	1,603,634,843.76	**1,887,976,057.05**	

4.36

	10,732,469.02	11,265,007.88	49.00
	-469,234.78	-323,099.06	49.00
	1,190,260,017.86	110,973,607.18	4.8175
	1,200,523,252.10	**121,915,516.00**	

4.37 b

4.37.1

	1,105,683,416.69	828,271,103.19
	1,510,016,483.49	1,060,346,955.88
	2,615,699,900.18	**1,888,618,059.07**
	639,444,205.52	429,233,188.38
	1,675,440,433.56	1,292,389,160.71
	2,314,884,639.08	**1,721,622,349.09**

4.37.2

	1,037,163,463.83	575,941,368.04	765,905,988.81	370,273,123.50
	68,519,952.86	63,502,837.48	62,365,114.38	58,960,064.88
	1,105,683,416.69	**639,444,205.52**	**828,271,103.19**	**429,233,188.38**

4.37.3

	86,204,419.48	274,990,974.88	10,664,075.68	261,789,302.98
	1,392,251,693.35	1,327,768,109.12	1,015,095,643.13	973,275,993.12
	6,446,295.27	4,728,155.91	6,393,510.89	4,733,023.05

	25,114,075.39	67,953,193.65	28,193,726.18	52,590,841.56
	1,510,016,483.49	**1,675,440,433.56**	**1,060,346,955.88**	**1,292,389,160.71**

4.37.4

		%
	1,137,014,215.07	43.47
	493,298,323.87	18.86
	255,237,478.28	9.76
	4,201,165.06	0.16
	1,695,849.06	0.06
	1,891,447,031.34	**72.31**

4.38

		412,323.29	
	11,081,524.54	8,009,381.24	
	4,717,889.32	3,906,479.39	
	3,267,584.55	1,342,800.25	
	5,747,235.34	2,268,359.00	
	25,888,969.91	12,453,411.29	
	2,955,619.75	1,055,606.25	
	213,866.80	70,140.65	
	11,987.05	187,451.87	
	2,964,554.49	1,868.29	
	56,849,231.75	**29,707,821.52**	

4.39

	3,454,140.95	2,658,579.14
	82,806.91	63,289.50
	3,720.89	5,561.00
	9,840.97	8,020.70
	8,165.68	6,241.05
	191,248.94	146,643.78

2017

	19,208.01	15,281.00
	759,239.63	580,212.43
	9,420.36	7,200.00
	20,934.13	16,000.00
	6,852.70	5,237.53
	1,432.80	1,095.09
	392.51	300.00
	9,396,732.15	7,181,943.05
	13,964,136.63	**10,695,604.27**

4.40

	87,490,152.39	78,702,822.44
	5,521,642.01	4,631,418.97
	3,045,216.20	6,852,941.53
	190,288.32	364,169.45
	5,730,784.23	4,594,701.04
	417,384.93	148,530.00
	33,977,564.95	34,497,974.34
	6,192,509.29	4,714,948.58
	2,958,249.45	2,708,952.28
	24,266,091.31	24,702,859.40
	2,446,998.39	3,807,083.55
	1,179,235.61	1,029,553.18
	1,960,752.89	1,791,644.65
	7,557,341.00	5,749,514.24
	9,043,774.25	8,620,523.87
	454,769.99	326,591.58
	2,735,002.60	1,876,193.55
	1,279,725.42	808,950.34
	672,933.41	1,673,850.41
	668,336.75	452,941.26
	7,282,344.76	20,523,697.26
	205,071,098.15	**208,579,861.92**

4.41

	42,637,722.01	84,837,338.81
	7,486,452.27	8,881,042.44
	35,151,269.74	75,956,296.37
	29,959,771.32	-913,330.83
	29,959,771.32	-913,330.83
	1,194,224.11	2,386,242.46
	65,100.00	
	66,370,365.17	**77,429,208.00**

4.42

	-28,799.39	-8,144,303.73
	-28,799.39	**-8,144,303.73**

4.43

4.43.1

	5,112,264.85	-447,389.53

2017

	7,615,064.03	
	12,727,328.88	**-447,389.53**

4.44

	1,426,382.28	2,429,113.87	1,426,567.68
	1,426,382.28	**2,429,113.87**	**1,426,567.68**

4.45

4.45.1

	486,871,052.21		
	486,871,052.21		

4.45.2 >

	3,450,000.00		
	30,000,000.00		
	1,000,000.00		
	2,000,000.00		
	2,000,000.00		
	500,000.00		
2017	334,400,000.00		
	10,000,000.00		
	15,000,000.00		
	1,775,929.38		
	98,070.45		
	117,729.68		

	5,000,000.00		
	500,000.00		
	56,593,545.29		
	3,294,068.77		
	2,979,981.06		
	2,568,323.68		
2013	1,886,121.62		
	5,513,053.33		
	7,194,228.95		
	486,871,052.21		

4.46

4.46.1

	30,000.00	557,168,089.23	30,000.00
	873,859.19	419,497.09	873,859.19
	903,859.19	**557,587,586.32**	**903,859.19**

4.46.2

2016		296,000,000.00	
2016		6,200,000.00	
2016		10,500,000.00	
		30,000,000.00	
		12,300,000.00	
		30,000,000.00	
		2,000,000.00	
		16,000,000.00	
		5,000,000.00	
		68,736,355.28	
		120,578.04	

	30,000.00		
		5,000,000.00	
		63,559,596.66	
		236,169.50	
		3,000,004.02	
		1,179,151.06	
2013		626,742.28	
		466,126.15	
		6,243,366.24	
	30,000.00	**557,168,089.23**	

4.47

	17,414,820.42	37,510,047.22	17,414,820.42
	547,266.25	3,219,466.80	547,266.25
	82,559,663.24	8,465,190.08	82,559,663.24
	100,521,749.91	**49,194,704.10**	**100,521,749.91**

	223,053.00
	79,328,986.20
	525,160.00
	94,281.14
	222,081.00
	80,393,561.34

4.48

4.48.1

	68,660,361.28	51,712,592.26
	-6,132,461.77	5,117,678.17

	62,527,899.51	**56,830,270.43**

4.49

1.						
2.						
	-1,184,714.40		**-1,184,714.40**			
5.	-1,184,714.40		-1,184,714.40			
	-1,184,714.40		**-1,184,714.40**			
	-1,184,714.40		**-1,184,714.40**			

4.50

4.50.1

4.51.1.1

	1,648,701,671.87	1,270,909,254.34
	70,050,235.34	101,605,949.12
	7,486,452.27	8,881,042.44
	473,237,657.87	471,649,461.19
	13,437,515.77	31,705,797.25
	2,212,913,533.12	**1,884,751,504.34**

4.51.1.2

	35,421,507.78	21,928,697.13
	874,792,753.72	874,596,589.26
	9,788,620.96	7,874,506.16
	920,002,882.46	**904,399,792.55**

4.51.1.3

	821,873,822.76	655,243,002.52
	4,564,820,000.00	2,248,740,000.00
	553,438,326.93	932,098,000.00
	5,940,132,149.69	**3,836,081,002.52**

4.51.1.4

	2,924,298,379.06	3,593,017,549.68
	2,924,298,379.06	**3,593,017,549.68**

4.51.1.5

	3,200,000,000.00	3,500,000,000.00
	3,200,000,000.00	**3,500,000,000.00**

4.51.1.6

	2,556,981,423.67	2,129,901,000.00
	2,556,981,423.67	**2,129,901,000.00**

4.50.2

1.		
	297,468,201.93	302,271,854.13
	-28,799.39	-8,144,303.73
	516,653,455.14	503,106,064.88
	13,582,538.91	12,612,121.52
	32,535,863.32	14,798,820.32
	-1,426,567.68	-2,429,113.87
	547,266.25	
	42,637,722.01	84,837,338.81
	-12,727,328.88	447,389.53
	-9,251,854.71	2,036,075.93
	30,526,544.75	-231,684,852.64
	-294,291,068.33	-298,011,946.92
	234,311,883.47	288,380,221.41
	415,526,408.75	478,647,469.25

3.		
	11,526,239,720.12	6,584,028,134.39
	6,584,028,134.39	7,859,396,286.05
	4,942,211,585.73	-1,275,368,151.66

4.50.3

1.	**11,526,239,720.12**	**6,584,028,134.39**
	296,246.38	819,769.78
	11,525,943,473.74	6,583,208,364.61
2.		
3.	**11,526,239,720.12**	**6,584,028,134.39**

5

5.1

0

5.2

1

				%	%	
				100	100	
				100	100	
				100	100	

2017

				%	%	
				51	51	
				100	100	
				64.16	64.16	
				51	51	
				100	100	
				100	100	
				100	100	
				100	100	

2

5.3

				1,742.88	30%	30%	
				4,500.00	34%	34%	
				300.00	35%	35%	
				2,000.00	40%	40%	
				2,500.00	35%	35%	
				100.00	37%	37%	

5.4

6

6.1

6.1.1

6.1.2

75.61%

4.2 4.3

6.2

12

	1	1	
	1,370,000,000.00		1,370,000,000.00
	380,368,124.77	6,047,443.57	386,415,568.34
	9,929,280.37	5,602,376.50	15,531,656.87
	340,249,430.00		340,249,430.00
	32,399,048.44	203,129,815.79	235,528,864.23
	6,438,868,832.43		6,438,868,832.43
		10,464,843,843.90	10,464,843,843.90
		7,778,389,820.02	7,778,389,820.02
		6,769,807,921.03	6,769,807,921.03

6.3

2017 12 31

2017 12 31

,

32,821,910,417.38

7

1	2011 00692	75,567.00	113.35		
2	2011 00738	33,333.00	50.00		
3	2011 00685	19,080.00	28.62		
4	2011 00675	12,766.67	19.15		
5	2011 00743	28,300.01	42.45		
6	2011 00671	131,787.00	197.68		
		300,833.68	**451.25**		

8

8.1 2017 12 31

		355,641.62	
		70,000.00	

8.2 2017 12 31

		110,000.00	
		659,800.00	
		160,200.00	
		200,000.00	
		178,400.00	
		36,500.00	

8.3 2017 12 31

		200,000.00	
		261,800.00	
		80,000.00	
		315,200.00	
		108,220.36	

9

2017 12 31

10

11

1 2017 12 28

2017 6 30

572,323,200.00 BT

2016 BT 2013

2017 117

2017 153,147,187.90 153,147,187.90 2016

129,039,569.30

2 2017

2016 833,651,969.36 837,890,434.21

4,238,464.85

3 2016 2 Œ ڥŎ ٢

(b) BOT TOT 6,686,934.80

55,864,354.22 50,654,681.83

17,375,183.54

(c) 18,047,240.97

31,453,421.12 13,246,180.15

(d) 16,059,901.05

16,583,430.54 523,528.49

(e) 11,099,099.10

11,099,099.10

(f)

32,043,392.46

19,915,584.74 21,776,807.72

(g) BT BOT

6,419,467.15 2,323,160.02 4,096,307.13

12

12.1

12.1.1

		(%)		(%)	
	873,141,163.22	94.70			873,141,163.22
	48,847,646.91	5.30			48,847,646.91
	48,847,646.91	**5.30**			**48,847,646.91**
	921,988,810.13	**100.00**			**921,988,810.13**

2017

		(%)		(%)	
	349,268,717.36	91.71			349,268,717.36
	4,367,497.00	1.15	131,024.91	3.00	4,236,472.09
	27,193,587.20	7.14			27,193,587.20
	31,561,084.20	**8.29**	**131,024.91**	**0.42**	**31,430,059.29**
	380,829,801.56	**100.00**	**131,024.91**	**0.03**	**380,698,776.65**

12.1.2

12.1.2.1

				(%)	
	779,406,118.53		1		
	16,575,931.00		1		
	77,159,113.69		1-2		
	873,141,163.22				

12.1.2.2

12.1.2.2.1

							(%)
		(%)			(%)		
				4,367,497.00	100.00	131,024.91	3.00
				4,367,497.00	**100.00**	**131,024.91**	

12.1.2.2.2

		(%)			(%)	
	48,847,646.91			27,193,587.20		
	48,847,646.91			**27,193,587.20**		

12.1.3

					(%)

					(%)
		779,406,118.53		1	84.54
		77,159,113.69		1-2	8.37
		48,847,646.91		1	5.29
		16,575,931.00		1	1.80
		921,988,810.13			**100.00**

12.1.4

	48,847,646.91		27,193,587.20	
	48,847,646.91		**27,193,587.20**	

12.2

12.2.1

		(%)		(%)	
	263,139,628.78	10.56			263,139,628.78
	24,671,899.66	0.99	740,157.00	3.00	23,931,742.66
	2,186,348,028.06	87.74			2,186,348,028.06
	2,211,019,927.72	**88.73**	**740,157.00**	**0.03**	**2,210,279,770.72**
	17,571,104.21	0.71			17,571,104.21
	2,491,730,660.71	**100.00**	**740,157.00**	**0.03**	**2,490,990,503.71**

		(%)		(%)	
	703,906,024.57	33.31			703,906,024.57
	25,048,707.70	1.18	751,461.24	3.00	24,297,246.46
	1,362,500,191.67	64.47			1,362,500,191.67
	1,387,548,899.37	**65.65**	**751,461.24**	**0.05**	**1,386,797,438.13**
	21,984,628.47	1.04			21,984,628.47

		(%)		(%)	
	2,113,439,552.41	**100.00**	**751,461.24**	**0.04**	**2,112,688,091.17**

12.2.2

12.2.2.1

				(%)	
	6,498,958.24		1-2 2-3 3-4		
	17,000,000.00		1-2		
	15,000,000.00		1-2		
	20,000,000.00		3-4		
	40,000,000.00		2-3		
	12,614,801.87		1		
	57,421,460.00		1		
-	80,574,408.67		1 1-2 2-3		
	14,030,000.00		5		
	263,139,628.78				

12.2.2.2

12.2.2.2.1

							(%)
		(%)			(%)		
	12,897,648.52	52.28	386,929.46	8,375,467.89	33.44	251,264.04	3.00
	8,032,452.54	32.56	240,973.58	1,073,322.66	4.28	32,199.68	3.00
				4,415,058.11	17.63	132,451.74	3.00
	1,000,000.00	4.05	30,000.00	2,304,023.84	9.20	69,120.72	3.00
	773,175.00	3.13	23,195.25	4,536,462.96	18.11	136,093.89	3.00
	1,968,623.60	7.98	59,058.71	4,344,372.24	17.34	130,331.17	3.00
	24,671,899.66	**100.00**	**740,157.00**	**25,048,707.70**	**100.00**	**751,461.24**	

12.2.2.2.2

		(%)			(%)	

2017

	6,774,404,005.04									6,774,404,005.04		
	1,000,000.00									1,000,000.00		
	1,258,489,189.20									1,258,489,189.20		
	20,000,000.00									20,000,000.00		
	6,000,000.00									6,000,000.00		
	510,000.00									510,000.00		
	5,000,000.00									5,000,000.00		
	704,254,700.00									704,254,700.00		
	531,810,900.00									531,810,900.00		
	5,000,000.00									5,000,000.00		

	1,395,177,983.85	1,019,990,061.60
	1,395,177,983.85	**1,019,990,061.60**
	1,722,145,427.40	1,331,745,205.83
	1,722,145,427.40	**1,331,745,205.83**

12.4.2

	2,926,290.50	394,377,318.28	4,894,418.47	358,469,212.71
	1,392,251,693.35	1,327,768,109.12	1,015,095,643.13	

13

	2017 12 31	**2016 12 31**
	11,526,239,720.12	6,584,028,134.39
	1,052,605,259.78	477,619,443.24
	51,689,678.99	37,528,404.52
	967,081,158.58	1,576,630,521.88
	18,282,157,279.72	13,924,213,259.27
:	2,454,447.97	4,276,938.52
( )	1,323,574.90	1,658,881.48
	26,042,751.71	15,394,518.00
	248,174,965.42	17,558,078.78
	32,153,990,814.32	**22,632,972,360.08**

		2017
	33,234,940,873.66	**32,511,021,644.23**
	65,388,931,687.98	**55,143,994,004.31**
	1,370,000,000.00	1,050,000,000.00
	386,415,568.34	438,377,337.91
	15,531,656.87	23,777,192.87
	40,247,637.54	37,991,994.30
	30,545,413.87	30,239,041.46
	236,560.07	397,091.48
	148,417,637.20	145,199,102.66
	143,876,402.99	140,885,311.57
	340,249,430.00	209,245,800.64
	235,528,864.23	1,796,034,317.57
	6,438,868,832.43	5,610,343,062.55
	71,767,005.72	4,238,464.85
	9,047,026,632.33	**9,315,207,273.35**
	10,464,843,843.90	10,679,880,109.52
	7,778,389,820.02	4,827,236,638.85
	6,769,807,921.03	5,933,312,641.48
	1,686,149,458.42	1,277,928,533.94
	158,297,752.06	108,056,489.43
	1,238,316,296.62	1,207,789,751.87
	28,095,805,092.05	**24,034,204,165.09**
	37,142,831,724.38	**33,349,411,438.44**
	5,000,000,000.00	5,000,000,000.00
	5,000,000,000.00	5,000,000,000.00
	5,000,000,000.00	5,000,000,000.00
	5,000,000,000.00	5,000,000,000.00

其中：优先股		
永续债		
资本公积	16,557,908,754.40	10,899,473,165.08
减：库存股		
其他综合收益	3,790,282,434.43	3,791,467,148.83
其中：外币报表折算差额	-1,184,714.40	
专项储备		
盈余公积	93,750,678.91	93,750,678.91
其中：法定公积金	93,750,678.91	93,750,678.91
任意公积金		
未分配利润	1,603,634,843.76	1,887,976,057.05
归属于母公司股东权益合计	**27,045,576,711.50**	**21,672,667,049.87**
少数股东权益	1,200,523,252.10	121,915,516.00
股东权益合计	**28,246,099,963.60**	**21,794,582,565.87**
负债和股东权益总计	**65,388,931,687.98**	**55,143,994,004.31**

昆明滇池投资有限责任公司

二〇一八年三月二十七日

2017

2017

1 - 3

2017

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5 - 6

7 - 8

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审计报告(续)

昆明滇池水务股份有限公司董事会：

三、管理层和治理层对财务报表的责任(续)

在编制财务报表时，贵公司管理层负责评估贵公司的持续经营能力，披露与持续经营相关的事项(如适用)，并运用持续经营假设，除非管理层计划清算贵公司、终止运营或别无其他现实的选择。

治理层负责监督贵公司的财务报告过程。

四、注册会计师对[illegible]

审计报告(续)

普华永道中天审字(2018)第15017号
(第三页，共三页)

昆明滇池水务股份有限公司董事会：

四、注册会计师对财务报表审计的责任(续)

(四)对管理层使用持续经营假设的恰当性得出结论。同时，

2017 12 31

( )

		2017 12 31	2016 12 31 ( )
	(1)	1,291,169,561.30	446,830,272.74
	(2), (4)	246,550,994.65	125,999,855.68
	(3)	10,148,154.84	35,546,089.97
	(2), (4)	129,522,130.83	145,348,980.48
	(4)	7,514,505.64	10,336,174.09
	(5)	26,042,751.71	15,394,518.00
	(6)	80,175,977.59	-
		1,791,124,076.56	**779,455,890.96**
	(5)	768,380,293.84	377,516,709.92
	(7)	15,257,316.25	15,101,471.86
	(8)	1,913,044,841.07	1,969,068,731.92
	(9)	410,967,881.62	400,020,111.64
	(10)	571,230,366.79	497,815,009.37
		9,842,423.85	10,866,201.76
	(11)	32,956,801.46	23,697,746.90
		4,233,686,738.26	**3,824,035,983.37**
		6,024,810,814.82	**4,603,491,874.33**

昆明滇池水务股份有限公司

2017 年 12 月 31 日合并资产负债表(续)
(除特别注明外，金额单位为人民币元)

负债及所有者权益	附注	2017 年 12 月 31 日	2016 年 12 月 31 日 (经重述)
流动负债			
短期借款	八(13)	520,000,000.00	350,000,000.00
应付账款	十一(4)	3,801,690.87	2,093,270.03
预收款项	十一(4)	6,123,614.27	12,176,718.11
应付职工薪酬	八(14)	28,667,098.53	28,660,692.35
应交税费	八(15)	162,393,985.73	140,891,716.39
应付利息		2,021,314.58	1,310,458.18
其他应付款	八(16)	227,079,572.06	281,774,008.65
一年内到期的长期借款	八(17)	79,570,349.15	428,736,530.30
流动负债合计		1,029,657,625.19	1,245,643,394.01
非流动负债			
长期借款	八(17)	397,000,000.00	48,356,481.04
应付债券	八(18)	694,625,365.61	693,638,853.97
递延收益	八(19)	157,479,499.29	107,120,506.98
递延所得税负债	八(11)	39,847,737.89	9,321,193.14
非流动负债合计		1,288,952,602.79	858,437,035.13
负债合计		2,318,610,227.98	2,104,080,429.14
所有者权益			
实收资本	一,八(20)	1,029,111,000.00	720,000,000.00
资本公积	八(21)	1,235,646,186.05	547,297,079.57
盈余公积	八(22)	173,482,599.01	145,703,160.81
未分配利润	八(23)	1,263,693,490.90	1,081,309,440.09
其他综[illegible]		(1,846,500.00)	
[illegible]合计		[illegible]	2,494,309,680.47
[illegible]权益		6,113,810.88	5,101,764.72
[illegible]有者权益总计		6,024,810,814.82	4,603,491,874.33

昆明滇池水务股份有限公司

2017年12月31日公司资产负债表

(除特别注明外，金额单位为人民币元)

资产	附注	2017年12月31日	2016年12月31日 (经重述)
流动资产:			
货币资金	[illegible]	[illegible]	[illegible]

2017 12 31 ( )

( )

		2017 12 31	2016 12 31 ( )
	(13)	520,000,000.00	350,000,000.00
		3,481,862.99	4,744,187.91
		4,292,104.01	9,972,418.85
	(10)	6,951,007.12	6,906,621.31
	(11)	149,875,097.58	136,591,252.93
		2,021,315.81	1,310,457.99
	(12)	211,855,327.53	245,244,517.97
	(17)	79,570,349.15	428,736,530.30
		978,047,064.19	1,183,505,987.26
	(17)	397,000,000.00	48,356,481.04
	(18)	694,625,365.61	693,638,853.97
	(13)	157,309,666.01	107,066,006.98
		1,248,935,031.62	849,061,341.99

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昆明滇池水务股份有限公司

2017 年度公司利润表

(除特别注明外，金额单位为人民币元)

	附注	2017 年度	2016 年度 (经重述)
一、营业收入	九(16)	1,075,692,759.49	845,934,190.48
减：营业成本	九(16),(19)	(633,445,038.38)	(461,524,849.49)
税金及附加	九(17)	(34,293,098.58)	(17,636,643.32)
营业费用	九(19)	(11,709,489.88)	(8,780,387.35)
管理费用	九(19)	(81,268,418.45)	(71,891,621.01)
财务费用-净额	九(18)	(74,730,465.89)	(59,593,381.21)
投资收益/(损失)	九(20)	14,417,344.49	(120,635.21)
资产处置收益		2,034,774.18	1,691,528.93
其他收益	九(21)	74,811,991.71	-
二、营业利润		331,510,358.69	228,078,201.82
加：营业外收入	九(21)	128,813.83	72,039,717.92
减：营业外支出	九(21)	(5,555,236.70)	(3,670,570.45)
三、利润总额		326,083,935.82	296,447,349.29
减：所得税费用	九(22)	(48,289,553.81)	(44,557,634.77)
四、净利润		277,794,382.01	251,889,714.52
五、其他综合收益		-	-
六、综合收益总额		277,794,382.01	251,889,714.52

后附财务报表附注为财务报表的组成部分。

企业负责人: 郭玉梅　　　主管会计工作的负责人: 杨阳　　　会计机构负责人: 王欣

昆明滇池水务股份有限公司

2017 年度合并现金流量表

(除特别注明外，金额单位为人民币元)

项目	附注	2017 年度	2016 年度 (经重述)
一、经营活动产生的现金流量			
销售商品、提供劳务收到的现金		995,899,770.19	832,157,546.24
收到的税费返还		55,545,935.88	39,313,568.26
收到其他与经营活动有关的现金	八(31)(d)	10,043,175.34	5,908,451.71
经营活动现金流入小计		**1,061,488,881.41**	**877,379,566.21**
购买商品、接受劳务支付的现金		(541,564,504.48)	(245,832,375.35)
支付给职工以及为职工支付的现金		(99,413,776.51)	(94,730,774.27)
支付的各项税费		(163,345,916.98)	(153,831,055.98)
支付其他与经营活动有关的现金	八(31)(e)	(85,316,965.05)	(263,61[illegible])
经营活动现金流出小计		**(889,641,163.02)**	**(758,011,486.75)**
经营活动产生的现金流量净额	八(31)(a)	**171,847,718.39**	**119,368,079.46**
二、投资活动使用的现金流量			
取得投资收益所收到的现金		8,367,463.87	-
处置固定资产、无形资产和其他长期资产收回的现金净额		3,072,060.89	6,998,521.38
收到其他与投资活动有关的现金		167,209,250.00	67,902,000.00
投资活动现金流入小计		**178,648,774.76**	**74,900,521.38**
购建固定资产、无形资产和其他长期资产支付的现金		(137,415,453.93)	(144,772,521.38)
取得子公司支付的现金净额		(168,931,950.68)	(99,670,000.00)
支付其他与投资活动有关的现金		(180,000,000.00)	(68,762,000.00)
投资活动现金流出小计		**(486,347,404.61)**	**(313,204,521.38)**
投资活动使用的现金流量净额		**(307,698,629.85)**	**(238,304,000.00)**
三、筹资活动使用的现金流量			
吸收投资收到的现金	一,八(20)	1,072,291,000.00	-
取得借款收到的现金		1,050,000,000.00	380,450,000.00
筹资活动现金流入小计		**2,122,291,000.00**	**380,450,000.00**
偿还债务支付的现金		(887,655,662.19)	(827,15[illegible])
分配股利、利润或偿付利息支付的现金		(170,109,286.84)	(62,719,096.55)
支付其他与筹资活动有关的现金		(53,358,156.14)	(12,343,079.46)
筹资活动现金流出小计		(1,111,123,105.17)	(902,217,176.01)
筹资活动产生/(使用)的现金流量净额		1,011,167,894.83	(521,767,176.01)
四、汇率变动对现金及现金等价物的影响		(30,977,394.81)	-

2017

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		2017	2016
			( )
		902,414,284.87	764,261,002.86
		49,108,794.55	37,344,408.25
	(23)(d)	9,536,884.79	5,756,015.32
		961,059,964.21	**807,361,426.43**
		(478,741,727.54)	(289,622,331.59)
		(32,645,411.44)	(28,371,029.84)
		(159,653,933.00)	(127,886,658.14)
	(23)(e)	(94,653,367.97)	(263,677,899.84)
		(765,694,439.95)	**(709,557,919.41)**
	(23)(a)	**195,365,524.26**	**97,803,507.02**
		14,391,035.60	-
		3,072,060.89	6,965,787.28
		167,069,250.00	67,902,000.00
		184,532,346.49	**74,867,787.28**
		[illegible]	

昆明滇池水务股份有限公司

2017 年度合并所有者权益变动表

(除特别注明外，金额单位为人民币元)

	附注	归属于母公司权益持有者 实收资本	资本公积	盈余公积	其他综合收益	未分配利润	少数股东权益	所有者权益合计
2016 年 1 月 1 日余额 (经重述)		720,000,000.00	547,297,079.57	120,514,189.36	-	831,504,543.35	-	2,219,315,812.28
2016 年度增减变动额 (经重述)								
净利润	八(23)	-	-	-	-	274,993,868.19	684,847.07	275,678,715.26
非控制性权益投入资本		-	-	-	-	-	4,416,917.65	4,416,917.65
提取盈余公积	八(22)	-	-	25,188,971.45	-	(25,188,971.45)	-	-
2016 年 12 月 31 日余额 (经重述)		720,000,000.00	547,297,079.57	145,703,160.81	-	1,081,309,440.09	5,101,764.72	2,499,411,445.19
2017 年 1 月 1 日年初余额 (经重述)		720,000,000.00	547,297,079.57	145,703,160.81	-	1,081,309,440.09	5,101,764.72	2,499,411,445.19
2017 年度增减变动额								
发行新股	八(20)	309,111,000.00	688,349,106.48	-	-	-	-	997,460,106.48
净利润	八(23)	-	-	-	-	313,074,589.01	1,012,046.16	314,086,635.17
外币报表折算差异		-	-	-	(1,846,500.00)	-	-	(1,846,500.00)
分配股利	八(23)	-	-	-	-	(102,911,100.00)	-	(102,911,100.00)
提取盈余公积	八(22)	-	-	27,779,438.20	-	(27,779,438.20)	-	-
2017 年 12 月 31 日余额		1,029,111,000.00	1,235,646,186.05	173,482,599.01	(1,846,500.00)	1,263,693,490.90	6,113,810.88	3,706,200,586.84

后附财务报表附注为财务报表的组成部分。

企业负责人: 郭玉梅　　　　主管会计工作的负责人: 杨阳　　　　会计机构负责人: 王欣

2017

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2016 1 1 ( )		720,000,000.00	595,091,016.02	120,514,189.36	821,306,580.67	2,256,911,786.05
2016 ( )						
	(15)	-	-	-	251,889,714.52	251,889,714.52
	(14)	-	-	25,188,971.45	(25,188,971.45)	-
2016 12 31 ( )		720,000,000.00	595,091,016.02	145,703,160.81	1,048,007,323.74	2,508,801,500.57
2017 1 1		720,000,000.00	595,091,016.02	145,703,160.81	1,048,007,323.74	2,508,801,500.57
2017						

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Dian Chi Water Treatment (LAOS) Sole Co., Ltd.

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BOT (Build-Operate-
Transfer) BOT
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20-50	3%	1.94%	4.85%
5-18	3%	5.39%	19.40%
3-10	3%	9.70%	32.33%
8-10	3%	9.70%	12.13%

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(1) 2017 12 31 ( )

	100%	-	100%	-
	100%	-	100%	-
	100%	-	100%	-
	51%	-	51%	-
	100%	-	100%	-
	100%	-	100%	-
	100%	-	100%	-
(a)	100%	-	100%	-
(b)	100%	-	100%	-
(c)	100%	-	100%	-
(d) DianChiWater Treatment(LAOS) Sole Co.,Ltd.	100%	-	100%	-
	100%	-	100%	-
	100%	-	100%	-

(a) 2017 1 1
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		2017	2017	2017 12 31
	49%	1,012,046.16	-	6,113,810.88

2017 12 31					
6,525,262.27	7,114,269.18	13,639,531.45	(1,162,366.40)	-	(1,162,366.40)

2016 12 31					
5,333,081.53	7,657,054.50	12,990,136.03	(2,578,371.30)	-	(2,578,371.30)

2017

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2016 12 31 2016 2016

12 31 2016

2016 12 31

		/( )	
(a)(q)	436,175,196.94	10,655,075.80	446,830,272.74
(b)(q)	104,438,396.62	21,562,459.06	126,000,855.68
(a)(c)(d)(q)	561,433,229.28	(525,887,139.31)	35,546,089.97
(l)(m)(q)	147,125,856.48	(1,776,876.00)	145,348,980.48
(q)	9,893,264.25	442,909.84	10,336,174.09
(d)(e)	-	15,394,518.00	15,394,518.00
(q)	4,231.47	(4,231.47)	-
(d)(e)	-	377,516,709.92	377,516,709.92
(q)	15,698,660.38	(597,188.52)	15,101,471.86
(e)(j)(p)(q)	2,053,309,587.76	(84,240,855.84)	1,969,068,731.92
(d)(e)(q)	519,442,565.55	(119,422,453.91)	400,020,111.64
(e)(g)(p)(q)	702,588,302.93	(204,773,293.56)	497,815,009.37
(f)(g)	29,543,442.73	(18,677,240.97)	10,866,201.76
(e)(q)	17,966,504.65	(17,966,504.65)	-
(q)	857,036.19	(857,036.19)	-
(h)(q)	1,127,841.29	22,569,905.61	23,697,746.90
(c)	-	529,950,000.00	529,950,000.00
(i)	7,312,576.41	(5,219,306.38)	2,093,270.03
(j)(q)	25,318,399.23	(13,141,681.12)	12,176,718.11
(q)	28,750,608.40	(89,916.05)	28,660,692.35
(b)(k)(q)	98,387,566.59	42,504,149.80	140,891,716.39
(q)	815,538.78	494,919.40	1,310,458.18
(b)(i)(l)(q)	223,621,332.54	58,152,676.11	281,774,008.65
(m)(q)	440,104,250.62	(11,367,720.32)	428,736,530.30
(m)	-	48,356,481.04	48,356,481.04
(q)	694,123,806.51	(484,952.54)	693,638,853.97
(m)	66,433,371.86	(66,433,371.86)	-
(n)	139,163,899.44	(32,043,392.46)	107,120,506.98
(q)	50,000.00	(50,000.00)	-
(o)(q)	-	9,321,193.14	9,321,193.14

2017
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		/( )	
(p)	593,489,189.20	(46,192,109.63)	547,297,079.57
(q)	144,037,063.59	1,666,097.22	145,703,160.81
(q)	247,609.34	(247,609.34)	-
(b)(d)(e)(f)(h)(k)(m)(n)(o)	1,062,629,605.96	18,679,834.13	1,081,309,440.09
(q)	5,119,298.32	(17,533.60)	5,101,764.72

2016

			/( )	
	(b)(d)(e)(q)	830,740,288.21	87,561,888.06	918,302,176.27
	(d)(e)(q)	410,004,884.37	69,647,962.33	479,652,846.70
	(q)	22,795,952.60	(2,793,500.14)	20,002,452.46
	(q)	10,516,428.35	88,423.56	10,604,851.91
	(f)(q)	99,541,854.38	(4,751,639.98)	94,790,214.40
-	(d)(m)(q)	62,978,737.84	(2,678,089.42)	60,300,648.42
	(q)	114,043.79	(114,043.79)	-
	(q)	50,687.43	69,947.78	120,635.21
	(n)	72,900,022.04	2,411,543.58	75,311,565.62
	(q)	4,874,356.90	(1,183,532.50)	3,690,824.40
	(h)(o)(q)	32,715,787.93	18,476,996.66	51,192,784.59

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10,000,000.00 10,000,000.00

(b)

19,593,758.76 1,842,518.45
706,645.00 15,552,011.69
2,905,873.62

2017
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(c)
450,000,000.00
5,300,000.00
6,750,000.00 67,900,000.00
529,950,000.00

(d) BT
5,716,000.00 35,573,290.66
45,621,610.58 8,968,800.00
2,765,455.90 5,350,459.41
5,350,459.41 1,870,224.18

(e) BOT TOT
9,678,518.00 341,399,211.31
125,649,260.73 15,978,343.59
170,187,475.41 6,804,371.94
55,864,354.22 40,601,260.12
17,375,183.54

(f)
18,207,240.97 31,453,421.12
13,246,180.15

(g)
630,000.00 630,000.00

(h)
16,059,901.05 16,583,430.54
523,529.49

(i)
5,219,306.38

2017
(   )

(   )

(j)

15,935,036.05 15,935,036.05

(k) 11,099,099.10

11,099,099.10

(l) ("   ")

26,369,680.37

(m)

1,629,249.76 48,356,481.04

66,433,371.86 20,000,000.00

996,178.01 1,290,037.43

(n)

32,043,392.46 19,915,584.74

12,127,807.62

(o) BT BOT

6,419,467.15

2,323,160.02 4,096,307.13

(p)

39,840,155.71 6,351,953.92

46,192,109.63

(q)

2017
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(1)

	2017 12 31	2016 12 31
	53,524.03	559,249.39
	1,291,116,037.27	446,271,023.35
	1,291,169,561.30	446,830,272.74

(2)

(a)

	2016 12 31 ( )			2017 12 31
((4)(a))	39,678,075.98			95,467,221.86
	86,321,779.70			151,083,772.79
	125,999,855.68			246,550,994.65
	-	-	-	-
	125,999,855.68			246,550,994.65

2017 12 31			2016 12 31		
243,528,265.91	98.77%	-	125,540,948.40	99.64%	-
3,022,728.74	1.23%	-	458,907.28	0.36%	-
246,550,994.65	100.00%	-	125,999,855.68	100.00%	-

2017 12 31			2016 12 31		
95,467,221.86	38.72%	-	39,678,075.98	31.49%	-
151,083,772.79	61.28%	-	86,321,779.70	68.51%	-
246,550,994.65	100.00%	-	125,999,855.68	100.00%	-

2017
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(2) ( )

(b)

	2016 12 31 ( )			2017 12 31
((4)(b))	39,472,410.03			68,857,410.03
	105,876,570.45			60,664,720.80
	145,348,980.48			129,522,130.83
	-	-	-	-
	145,348,980.48			129,522,130.83

	2017 12 31			2016 12 31		
	86,670,348.28	66.92%	-	119,346,068.22	82.11%	-
	16,848,870.29	13.01%	-	19,174,419.11	13.19%	-
	26,002,912.26	20.07%	-	6,828,493.15	4.70%	-
	129,522,130.83	100.00%	-	145,348,980.48	100.00%	-

2017 12 31 2016 12 31

(3)

	2017 12 31		2016 12 31	
	9,063,621.39	89.32%	21,525,480.43	60.56%
	584,923.91	5.76%	14,020,609.54	39.44%
	499,609.54	4.92%	-	0.00%
	10,148,154.84	100.00%	35,546,089.97	100.00%

2017
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(7)

	2017 12 31	2016 12 31 ( )
(a)	15,257,316.25	15,101,471.86

(a)

2017
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(7) ( )

(b) ( )

	2017 12 31			2016 12 31		
	16,674,864.64	2,794,068.62	1,869,783.82	16,619,347.51	2,121,058.73	3,271,804.19
	146,395.50	8,164,527.28	177,303.51	2,457,359.72	8,207,948.82	375,634.34
	16,821,260.14	10,958,595.90	2,047,087.33	19,076,707.23	10,329,007.55	3,647,438.53
	8,271.56	2,522,276.80	2,526,216.68	2,352,516.60	2,236,474.77	3,916,335.20
	-	30,000.00	-	-	30,000.00	-
	8,271.56	2,552,276.80	2,526,216.68	2,352,516.60	2,266,474.77	3,916,335.20
	16,812,988.58	8,406,319.10	(479,129.35)	16,724,190.63	8,062,532.78	(268,896.67)
(i)	6,725,195.43	2,942,211.69	(191,651.74)	6,689,676.25	2,821,886.48	(107,558.67)
(ii)	-	5,589,909.13	191,651.74	-	5,589,909.13	107,558.67
	6,725,195.43	8,532,120.82	-	6,689,676.25	8,411,795.61	-

2017 2016

2017

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(8)

2016 12 31					
( )	1,783,244,932.81	874,145,358.73	32,401,606.00	111,807,061.20	2,801,598,958.74
((9))	28,482,130.91	345,077.68	-	-	28,827,208.59
( )	70,124,984.59	2,795,691.24	121.76	270,018.68	73,190,816.27
	728,756.59	6,159,261.82	199,297.52	1,268,655.66	8,355,971.59
	(2,478,207.03)	(1,405,018.00)	(146,452.00)	(5,500.00)	(4,035,177.03)
2017 12 31	1,880,102,597.87	882,040,371.47	32,454,573.28	113,340,235.54	2,907,937,778.16

2017
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(8) ( )

2017 12 31 448,519,156.06 274,454,740.77 (2016 12 31 298,704,868.57) 299,615,937.67 110,459,921.43 (2016 12 31 137,721,962.08) ((17))

2017 162,421,228.15 3,529,674.05 (2016 158,388,000.00 3,974,421.18)

(9)

	2016 12 31		((6))	2017 12 31
	400,020,111.64	39,774,978.57	(28,827,208.59)	410,967,881.62
	39,897,218.74	6,615,027.94	(899,375.12)	45,612,871.56
	-	-	-	-
	400,020,111.64			410,967,881.62

2017 4.36%(2016 5.07%)

(10)

2016 12 31				
( )	479,091,105.29	51,740,846.93	23,727,309.45	554,559,261.67
	-	-	3,997,838.39	3,997,838.39
( )	24,046,049.19	62,807,404.91	-	86,853,454.10
	(1,931,697.50)	-	-	(1,931,697.50)
2017 12 31	501,205,456.98	114,548,251.84	27,725,147.84	643,478,856.66
2016 12 31				
( )	(45,607,307.31)	(1,842,187.75)	(9,294,757.24)	(56,744,252.30)
	(9,810,066.17)	(1,811,415.59)	(4,068,678.95)	(15,690,160.71)
	185,923.14	-	-	185,923.14
2017 12 31	(55,231,450.34)	(3,653,603.34)	(13,363,436.19)	(72,248,489.87)
2017 12 31	445,974,006.64	110,894,648.50	14,361,711.65	571,230,366.79
2016 12 31 ( )	433,483,797.98	49,898,659.18	14,432,552.21	497,815,009.37

2017
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(10) ( )

2017 7,282,344.76 (2016 10,220,417.04)
(2016 7,398,135.96)
(2016 2,822,281.08)

(11)

(a)

		2017 12 31		2016 12 31	
				( )	( )
		23,596,449.90	157,309,666.01	16,059,901.05	107,066,006.98
	(i)	6,268,034.66	41,786,897.71	7,038,529.60	46,926,864.00
		2,730,737.38	18,204,915.88	-	-
		564,086.86	3,219,783.55	1,304,620.13	7,758,673.39
		33,159,308.80	220,521,263.15	24,403,050.78	161,751,544.37

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2017
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(11) ( )

(b)

	2017 12 31		2016 12 31	
			( )	( )
BT	(9,208,610.81)	(36,834,443.25)	(6,419,467.15)	(27,532,140.65)
	(30,712,460.61)	(122,925,838.49)	(3,597,077.99)	(14,388,313.31)
	(129,173.81)	(861,158.76)	(9,951.88)	(66,348.41)
	(40,050,245.23)	(160,621,440.50)	(10,026,497.02)	(41,986,802.37)

	2017 12 31	2016 12 31
1 (1)	(889,557.94)	(149,502.26)
1	(39,160,687.29)	(9,876,994.76)
	(40,050,245.23)	(10,026,497.02)

(c)

	2017 12 31	2016 12 31
	32,956,801.46	23,697,746.90
	(39,847,737.89)	(9,321,193.14)

(12)

	2017 12 31	2016 12 31 ( )
(a)	450,000,000.00	450,000,000.00
(b)	43,356,381.40	79,950,000.00
	18,650,431.98	-
	512,006,813.38	529,950,000.00

(a)

2016 12 31 450,000,000.00
2017 12 31
2018 1
572,323,200.00 ( )

2017
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(12) ( )

(b) 2016 4 22 2017 1
( )
79,950,000.00
2016 12 31 2017 12 31
(“ ”) 100%
100%
2018 1 ( )

(a)

	2016 12 31 ( )			2017 12 31
	23,752,280.78	66,204,662.13	67,367,729.04	22,589,213.87
	391,091.48	5,049,065.15	5,207,196.56	232,960.07
	(685.72)	5,541,548.35	5,536,887.57	3,975.06
	(626.13)	4,950,748.87	4,946,546.41	3,576.33
	(0.01)	356,661.00	356,431.94	229.05
	(59.58)	234,138.48	233,909.22	169.68
	8,980.15	5,875,969.69	5,875,969.69	8,980.15
	427,847.90			

[redacted]

2017
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(14) ( )

(b)

2017		2016	
8,846,955.00	12,851.66	7,997,021.02	3,097.01
4,836,943.54	1,650,963.28	4,552,419.04	1,201,650.28
242,897.40	-	366,148.58	-
13,926,795.94	1,663,814.94	12,915,588.64	1,204,747.29

(c)

2017 (2016
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(15)

2017 12 31	2016 12 31 ( )
60,237,633.04	44,568,126.35
77,151,502.90	73,501,162.16
10,617,736.21	9,114,565.16
3,965,201.41	5,899,036.14
2,851,370.07	4,172,322.39
3,344,019.32	3,555,664.18
4,226,522.78	80,840.01
162,393,985.73	140,891,716.39

2017
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(16)

	2017 12 31	2016 12 31
		( )

2017
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(18) ( )

(a) 2015 11 25 2015 12 25 700,000,000.00 7 4.35% 5 (0.00% 3.00%)

(19)

	2017 12 31	2016 12 31
	157,479,499.29	107,120,506.98

2017

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(19) ( )

	2016 12 31			2017 12 31	/
	34,292,484.61	-	(1,886,121.62)	32,406,362.99	

2017
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( )

(20)

	2017 12 31		2016 12 31	
	689,088,000	66.96%	720,000,000	100.00%
(H)	340,023,000	33.04%	-	0.00%
	1,029,111,000	100.00%	720,000,000	100.00%

1.00 1,029,111,000.00 2017
997,460,106.48 309,111,000.00
( ) 688,349,106.48 ((21))

(21)

	2016 12 31 ( )			2017 12 31
	595,091,016.02	688,349,106.48	-	1,283,440,122.50
	(47,793,936.45)	-	-	(47,793,936.45)
	547,297,079.57	688,349,106.48	-	1,235,646,186.05

	2015 12 31			2016

2017
( )

( )

(22) ( )

10%
50%

2017 10% 27,779,438.20
(2016 10% 25,188,971.45)

(23)

2017 2016
( )

2017
( )

( )

(25)

	2017	2016 ( )
	13,860,510.54	7,608,220.60
	8,723,374.16	6,393,656.09
	3,707,253.45	2,770,799.12
	3,571,305.23	1,467,451.69
	2,964,554.49	1,868.29
	2,593,827.29	1,324,353.19
	2,106,390.63	83,887.31
	1,195,843.06	197,966.69
	90,979.47	38,197.61
	11,987.05	116,051.87
	38,826,025.37	20,002,452.46

(26) –

	2017	2016 ( )
	82,159,582.82	88,781,282.06
	6,615,027.94	8,544,407.64
	75,544,554.88	80,236,874.42
	(37,012,731.30)	(19,998,617.78)
	79,927.98	62,391.78
	29,129,694.81	-
	67,741,446.37	60,300,648.42

2017
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(27)

	2017	2016 ( )
	289,161,194.85	74,158,996.18
	181,641,062.91	174,820,632.91
	99,420,182.69	97,546,340.36
	87,554,576.15	80,779,189.86
	37,063,301.19	42,710,166.36
	26,411,362.91	19,165,594.42
	25,580,898.62	14,616,677.88
	13,548,280.05	13,337,290.91
	13,255,343.25	2,506,737.93
	12,057,174.69	11,390,238.63
	9,001,494.47	11,325,970.47
	8,288,601.75	7,691,932.03
	8,343,664.64	9,960,015.33
	3,580,000.00	311,000.00
	2,433,298.90	3,685,135.96
(a)	-	7,793,197.52
	12,816,932.75	13,248,796.26
	830,157,369.82	585,047,913.01

(a) ((25))

(28) /( )

	2017	2016 ( )
((7)(a))	155,844.39	(120,635.21)
	7,615,064.03	-
	7,770,908.42	(120,635.21)

2017
( )

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(29)

(a)

	2017	2016
		( )
(a)	-	75,311,155.91
	231,314.30	409.71
	231,314.30	75,311,565.62

(a)

	56,593,545.29	63,559,596.66
	3,294,068.77	236,169.50
	2,979,981.06	3,000,004.02
	2,568,323.68	1,179,151.06
	1,886,121.62	626,742.28
	5,513,053.33	466,126.15

2017

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(29) ( )

(b)

	2017	2016
		( )
	547,266.25	3,219,466.8
	3,762,720.00	-
	2,165,342.32	471,357.60
	6,475,328.57	3,690,824.40

(30)

	2017	2016
		( )
	64,475,662.45	46,075,606.42
	(6,139,661.62)	5,117,178.17
	58,336,000.83	51,192,784.59

	2017	2016
		( )
	372,422,636.00	326,871,499.85
25%	93,105,659.00	81,717,874.96
((a))	(35,085,237.82)	(30,652,918.38)
	870,366.52	261,498.99
	(125,535.37)	(156,427.49)
	(23,376.68)	18,095.28
	(405,874.82)	4,661.23
	58,336,000.83	51,192,784.59

( )

(31)

(a)

	2017	2016 ( )
	314,086,635.17	275,678,715.26
	165,950,902.20	162,361,602.17
	15,690,160.71	12,457,588.57
	(879,301.43)	(799,235.34)
	104,674,249.69	80,236,874.42
( )/	(7,770,908.42)	120,635.21
	(9,230,428.70)	1,295,533.90
	3,090,767.08	3,822,144.27
	(23,435,777.41)	(11,752,151.05)
/( )	3,096,930.06	(2,384,224.45)
	(369,715,640.94)	(155,931,922.40)
	(23,709,869.62)	(245,737,481.10)
	171,847,718.39	119,368,079.46

(b)

	2017	2016
	1,291,169,561.30	446,830,272.74
	(446,830,272.74)	(1,087,533,369.29)
/( )	844,339,288.56	(640,703,096.55)

(c)

	2017 12 31	2016 12 31
((1))	1,291,169,561.30	446,830,272.74
	-	-
	1,291,169,561.30	446,830,272.74

( )

(31) ( )

(d)

	2017	2016
		( )
	6,585,519.72	2,525,859.00
	3,226,341.32	3,382,183.00
	231,314.30	409.71
	10,043,175.34	5,908,451.71

(e)

	2017	2016
		( )
	26,411,362.91	19,165,594.42
	15,026,146.96	1,125,407.95
	13,548,280.05	15,029,620.89
	8,343,664.64	9,960,015.33
	8,288,601.75	7,691,932.03
	-	112,000,000.00
	-	47,747,529.72
	13,698,908.74	50,897,180.81
	85,316,965.05	263,617,281.15

2017
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(32)

(a)

2017 2016 12 31

	2017	2016 ( )
	1,037,163,464.88	765,905,988.81
- TOO	739,620,740.64	697,322,413.41
- TOT/BOT	37,028,988.81	28,122,080.24
- BT	158,800,000.00	3,760,780.99
- BOT	82,213,884.57	22,425,551.61
	19,500,850.86	14,275,162.56
	68,519,952.86	62,365,114.38
- TOO	8,262,358.05	6,813,640.71
- TOT/BOT	10,250,524.01	5,667,741.04
- BT	5,657,180.90	11,710,855.97
- BOT	42,491,129.38	36,260,807.61
	1,858,760.52	1,912,069.05
	120,481,275.29	90,031,073.08
	100,098,385.96	75,940,954.49
	3,025,376.45	2,913,865.72
	17,357,512.88	11,176,252.87
	1,226,164,693.03	918,302,176.27

2017

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(32)   (   )

(b)

2017   12   31

2017   12   31

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8AÑ

2017
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(32) ( )

(b)

2016 12 31

	2016 12 31			
	765,905,988.81	62,365,114.38	90,031,073.08	918,302,176.27
	377,654,568.03	3,291,180.48	37,701,128.60	418,646,877.11
/ ( )	355,229,474.40	(468,819.52)	32,532,128.60	387,292,783.48
				19,998,617.78
				(80,299,266.20)
				(120,635.21)
				326,871,499.85
	157,011,413.44	4,642,121.50	709,032.30	162,362,421.18
	12,458,138.70	-	-	12,458,138.70
	232,845,503.35	23,691,443.80	482,594.15	257,019,541.30

	2016 12 31			
	4,220,160,282.94	331,504,421.46	13,028,451.17	4,564,692,655.57
				23,697,746.90
				15,101,471.86
				4,603,491,874.33

2,036,766,312.77

2017
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(1)

	2017 12 31	2016 12 31
	23,578.05	281,632.30
	1,226,280,943.41	392,077,420.40
	1,226,304,521.46	392,359,052.70

(2)

(a)

	2016 12 31 ( )			2017 12 31
	39,678,075.98			95,467,221.86
	65,838,548.27			115,143,041.02
	105,516,624.25			210,610,262.88
	-	-	-	-
	105,516,624.25			210,610,262.88

	2017 12 31			2016 12 31		
	210,610,262.88	100.00%	-	105,516,624.25	100.00%	-
	-	0.00%	-	-	0.00%	-
	210,610,262.88	100%	-	105,516,624.25	100%	-

2017 12 31 2016 12 31

2017

2017
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(2) ( )

(b)

2016 12 31 ( )			2017 12 31
81,459,123.35			179,613,770.37
102,243,746.11			56,944,440.56
183,702,869.46			236,558,210.93
-	-	-	-
183,702,869.46			236,558,210.93

2017 12 31			2016 12 31		
115,079,047.51	48.65%	-	133,564,049.79	72.70%	-
71,340,343.75	30.15%	-	43,310,326.52	23.58%	-
50,138,819.67	21.20%	-	6,828,493.15	3.72%	-
236,558,210.93	100.00%	-	183,702,869.46	100.00%	-

2017 12 31 2016 12 31

(3)

2017 12 31		2016 12 31	
6,933,766.24	96.57%	19,821,079.56	59.11%
56,452.00	0.78%	13,711,000.00	40.89%
190,000.00	2.65%	-	0.00%
7,180,218.24	100.00%	33,532,079.56	100.00%

2017

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(4)

	2016 12 31			2017 12 31
	1,521,034.97			640,432.00
	2,681,779.43			2,418,277.70
	4,202,814.40			3,058,709.70

	-			-
	-	-	-	-
	-	-	-	-

2017
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(5) ( )

(a) 2017 12 31

		2016 12 31		2017 12 31
	4,597,200.00	4,597,200.00	-	4,597,200.00
	5,640,632.07	5,640,632.07	-	5,640,632.07
	3,011,587.74	3,011,587.74	-	3,011,587.74
	9,161,836.92	9,161,836.92	-	9,161,836.92
	281,534.51	281,534.51	-	281,534.51
	24,200,000.00	24,200,000.00	-	24,200,000.00
	23,300,000.00	23,300,000.00	-	23,300,000.00
	21,000,000.00	21,000,000.00	-	21,000,000.00
	9,576,600.00	9,576,600.00	-	9,576,600.00
	62,059,200.00	62,059,200.00	-	62,059,200.00
	39,800,000.00	39,800,000.00	-	39,800,000.00
	25,000,000.00	25,000,000.00	-	25,000,000.00
	22,000,000.00	22,000,000.00	-	22,000,000.00
	12,000,000.00	12,000,000.00	-	12,000,000.00
	10,000,000.00	10,000,000.00	-	10,000,000.00

2017
( )

( )

(6)

2016 12 31					
( )	1,757,223,201.15	790,374,516.50	11,637,351.36	95,729,220.10	2,654,964,289.11
((7))	24,179,507.63	-	-	-	24,179,507.63
	282,743.60	3,996,750.27	-	620,348.86	4,899,842.73
	-	(1,649,741.67)	-	(39,744.03)	(1,689,485.70)
	(1,829,477.89)	(1,405,018.00)	(11,940445.		

2017
( )

( )

(6) ( )

2017 154,939,502.13
2,353,981.67 (2016 153,552,040.15 172,941.21)

(7)

	2016 12 31		((6))	2017 12 31
	396,077,413.88	38,791,692.76	(24,179,507.63)	410,689,599.01
	39,897,218.74	6,615,027.94	(899,375.12)	45,612,871.56
	-	-	-	-
	396,077,413.88			410,689,599.01

(8)

2016 12 31 ( )	492,884,746.59	23,577,294.89	516,462,041.48
	-	1,625,043.16	1,625,043.16
	(2,059,169.44)	-	(2,059,169.44)
2017 12 31	490,825,577.15	25,202,338.05	516,027,915.20
2016 12 31 ( )	(27,936,925.87)	(9,232,326.86)	(37,169,252.73)
	(10,703,336.67)	(3,305,209.88)	(14,008,546.55)
	198,180.22	-	198,180.22
2017 12 31	(38,442,082.32)	(12,537,536.74)	(50,979,619.06)
2017 12 31	452,383,494.83	12,664,801.31	465,048,296.14
2016 12 31 ( )	464,947,820.72	14,344,968.03	479,292,788.75

2017 7,282,344.76 (2016 10,220,417.04)
(2016 7,398,135.96) (2016
2,822,281.08)

( )

(9)

(a)

	2017 12 31		2016 12 31	
			( )	( )
	2,730,737.38	18,204,915.88	-	-
	23,596,449.90	157,309,666.01	16,059,901.05	107,066,006.98
	26,327,187.28	175,514,581.89	16,059,901.05	107,066,006.98

	2017 12 31	2016 12 31
1 (1)	5,251,576.26	1,127,691.90
1	21,075,611.02	14,932,209.15
	26,327,187.28	16,059,901.05

(b)

	2017 12 31		2016 12 31	
			( )	( )
BT	-	-	(695,352.01)	(4,635,680.08)
	(129,173.81)	(861,158.76)	(9,952.26)	(66,348.41)
	(129,173.81)	(861,158.76)	(705,304.27)	(4,702,028.49)

	2017 12 31	2016 12 31
1 (1)	(129,173.81)	(705,304.27)
1	-	-
	(129,173.81)	(705,304.27)

2017

( )

( )

(9) ( )

(c)

	2017 12 31	2016 12 31 ( )
	26,198,013.47	15,354,596.78

(10)

	2017 12 31	2016 12 31 ( )
(a)	6,946,861.16	6,903,575.35
(b)	4,145.96	3,045.96
	6,951,007.12	6,906,621.31

(a)

	2016 12 31 ( )			2017 12 31
	6,903,575.35	23,191,364.68	23,474,457.97	6,046,094.76
	142,816.40	1,499,876.80	1,499,846.80	142,846.40
	(59.59)	1,397,359.31	1,397,359.31	(59.59)
	-	1,282,625.58	1,282,625.58	-
	-	67,474.60	67,474.60	-
	(59.59)	47,259.13	47,259.13	(59.59)
	-	1,760,957.00	1,760,957.00	-
	36,745.10	488,555.31	537,084.16	(11,783.75)
	394,885.39	599,843.40	224,965.45	769,763.34
	6,903,575.35	28,937,956.50	28,894,670.69	6,946,861.16

2017
( )

( )

(10) ( )

(b)

	2017		2016	
	2,038,652.92	4,145.96	2,045,242.83	3,045.96
	1,674,176.06	-	1,169,346.77	-
	39,011.77	-	56,425.40	-
	3,751,840.75	4,145.96	3,271,015.00	3,045.96

(11)

	2017 12 31	2016 12 31 ( )
	55,135,437.37	42,773,610.61
	70,388,325.38	72,084,001.76
	10,463,337.01	8,792,708.11
	3,891,824.31	5,752,675.60
	2,638,428.48	4,109,760.79
	3,316,675.63	3,028,066.18
	4,041,069.40	50,429.88
	149,875,097.58	136,591,252.93

(12)

	2017 12 31	2016 12 31 ( )
	105,995,494.46	100,437,624.75
	105,859,833.07	144,806,893.22
	211,855,327.53	245,244,517.97

( )

(13)

/

	2016 12 31			2017 12 31
2013	34,292,484.61	-	(1,886,121.62)	32,406,362.99
	-	29,000,000.00	-	29,000,000.00
	24,260,365.50	-	(2,979,981.06)	21,280,384.44
	-	17,000,000.00	-	17,000,000.00
	-	16,969,250.00	-	16,969,250.00
	19,265,293.38	-	(2,568,323.68)	16,696,969.70
	12,606,796.61	-	(3,294,068.77)	9,312,727.84
5	-	4,000,000.00	-	4,000,000.00
	1,750,000.00	-	(326,000.00)	1,424,000.00
	1,638,333.33	-	(236,867.47)	1,401,465.86
	1,967,359.83	100,000.00	(355,437.07)	1,711,922.76
	95,780,633.26	67,069,250.00	(11,646,799.67)	151,203,083.59
	10,769,622.18	-	(5,513,053.33)	5,256,568.85
2016	-	2,290,199.68	(2,290,199.68)	-
	-	1,200,000.00	(1,200,000.00)	-
	515,751.54	2,831,320.04	(2,497,058.01)	850,013.57
	11,285,373.72	6,321,519.72	(11,500,311.02)	6,106,582.42
	107,066,006.98	73,390,769.72	(23,147,110.69)	157,309,666.01

2017
( )

( )

(14)

	2016 12 31 ( )			2017 12 31
	145,703,160.81	27,779,438.20	-	173,482,599.01

	2015 12 31 ( )			2016 12 31 ( )
	120,514,189.36	25,188,971.45	-	145,703,160.81

10%
50%

2017 10% 27,779,438.20
(2016 10% 25,188,971.45)

(15)

	2017	2016 ( )
	1,048,007,323.74	821,306,580.67
	277,794,382.01	251,889,714.52
	(130,690,538.20)	(25,188,971.45)
-	(27,779,438.20)	(25,188,971.45)
-	(102,911,100.00)	-
	1,195,111,167.55	1,048,007,323.74

2017 6 19
2016 12 31 102,911,100.00
2017 8 31

2017
( )

( )

(16)

	2017		2016	
			( )	( )
	954,995,726.38	(564,468,867.17)	723,363,950.61	(375,370,818.31)
	23,211,175.00	(30,788,883.17)	47,971,663.58	(51,484,219.68)
	97,485,858.11	(38,187,288.04)	74,598,576.29	(34,669,811.50)
	1,075,692,759.49	(633,445,038.38)	845,934,190.48	(461,524,849.49)

(17)

	2017	2016
	12,622,373.17	7,426,106.38
	7,264,366.46	5,325,100.98
	3,113,299.91	2,282,186.12
	2,875,849.05	-
	3,151,789.14	1,400,049.62
	2,075,533.28	1,014,304.93
	2,032,039.51	66,759.81
	1,152,478.06	117,764.63
	5,370.00	3,320.00
	-	1,050.85
	34,293,098.58	17,636,643.32

(18) –

	2017	2016 ( )
	75,385,596.09	80,195,748.84
	(30,196,444.16)	(20,633,591.10)
	41,819.15	31,223.47
	29,499,494.81	-
	74,730,465.89	59,593,381.21

2017
( )

( )

(19)

	2017	2016 ( )
	241,529,605.16	74,157,996.18
	171,302,030.35	168,446,218.10
	75,396,369.36	72,852,732.88
	56,774,414.77	61,320,849.10
	35,349,261.98	29,246,557.28
	32,689,797.25	29,575,828.07
	28,432,135.76	28,927,787.69
	16,713,006.77	16,467,697.86
	13,255,343.25	2,506,737.93
	12,286,945.22	12,458,908.91
	11,969,014.22	10,089,052.54
	8,288,601.75	7,691,932.03
	6,380,994.45	8,242,719.31
	3,597,659.08	6,602,219.96
	3,580,000.00	311,000.00
	2,433,298.90	3,685,135.96
(a)	-	4,956,095.82
	6,444,468.44	4,657,388.23
	726,422,946.71	542,196,857.85

(a) ((17))

(20) /( )

	2017	2016 ( )
((7)(a))	155,844.39	(120,635.21)
	6,646,436.07	-
	7,615,064.03	-
	14,417,344.49	(120,635.21)

2017
( )

( )

(21)

(a)

		2017	2016
(a)		-	72,039,717.92
		128,813.83	-
		128,813.83	72,039,717.92

(a)

	51,664,881.02	60,475,568.99
	3,294,068.77	236,169.50
	2,979,981.06	3,000,004.02
	2,568,323.68	1,179,151.06
2013		
	1,886,121.62	626,742.28
	5,513,053.33	466,126.15
	6,905,562.23	6,055,955.92
	74,811,991.71	72,039,717.92
(i)	(74,811,991.71)	-
	-	72,039,717.92

(i) 2017

(b)

	2017	2016 ( )
	381,825.30	3,323,998.27
	3,762,720.00	-
	1,410,691.40	346,572.18
	5,555,236.70	3,670,570.45

( )

(22)

	2017	2016
		( )
	59,132,970.55	43,888,337.14
	(10,843,416.74)	669,297.63
	48,289,553.81	44,557,634.77

	2017	2016
		( )
	326,083,935.82	296,447,349.29
25%	81,520,983.96	74,111,837.32
((a))	(32,608,393.58)	(29,644,734.93)

( )

(23) ( )

(b)

	2017	2016
	1,226,304,521.46	392,359,052.70
	(392,359,052.70)	(1,071,003,328.16)
/( )	833,945,468.76	(678,644,275.46)

(c)

	2017 12 31	2016 12 31
((1))	1,226,304,521.46	392,359,052.70
	-	-
	1,226,304,521.46	392,359,052.70

(d)

	2017	2016 ( )
	6,321,519.72	2,525,859.00
	3,086,551.24	3,230,156.32
	128,813.83	-
	9,536,884.79	5,756,015.32

2017
( )

( )

(23) ( )

(e)

	2017	2016 ( )
	22,272,609.91	27,661,000.00
	16,713,006.77	16,467,697.86
	15,026,146.96	1,125,407.95
	12,286,945.22	14,151,238.89
	8,288,601.75	7,691,932.03
	6,380,994.45	8,242,719.31
	-	112,000,000.00
	-	47,747,529.72
	13,685,062.91	28,590,374.08
	94,653,367.97	263,677,899.84

2017

( )

(1) 2017 1 1

100% 2017 1 1

-

	5,300,000.00
	(5,300,000.00)
	-

			2016 12 31
	766,350.57	766,350.57	766,350.57
	538,593.73	538,593.73	538,593.73
	5,251,961.13	5,251,961.13	5,251,961.13
	5,485,275.31	1,672,923.47	1,672,923.47
	(5,789,092.78)	(5,789,092.78)	(5,789,092.78)
	(953,087.96)	-	-
	5,300,000.00	2,440,736.12	2,440,736.12
	5,300,000.00		
	(766,350.57)		
	4,533,649.43		

2017 12 31

	1,517,226.89
	560,971.59
	635,538.95

2017

( )

( )

(2) 2017 1 1

100% 2017 1 1

-

6,750,000.00
(6,750,000.00)
-

			2016 12 31
	840,811.96	840,811.96	840,811.96
	622,587.28	622,587.28	622,587.28
	4,938,965.24	4,938,965.24	4,938,965.24
	5,924,140.74	1,579,565.70	1,579,565.70
	(4,490,361.46)	(4,490,361.46)	(4,490,361.46)
	(1,086,143.76)	-	-
	6,750,000.00	3,491,568.72	3,491,568.72
	6,750,000.00		
	(840,811.96)		
	5,909,188.04		

2017 12 31

1,505,272.77
419,873.61
501,039.34

2017

(   )

( )

(3) 2017 1 1

14.88% 85.12%

2017 1 1

-

67,900,000.00
(67,900,000.00)
-

2017
( )

( )

(4) 2017 10 1
100% 2017 10 1

	126,900,000.00
	(126,900,000.00)
	-

	4,450,874.34	4,450,874.34
	1,733,553.58	1,733,553.58
	264,261.61	264,261.61
	62,836,500.73	62,836,500.73
	71,889,327.94	17,162,615.20
	75,996.06	75,996.06
	(687,835.09)	(687,835.09)
	(13,662,679.17)	-
	126,900,000.00	85,835,966.43
	126,900,000.00	
	(4,450,874.34)	
	122,449,125.66	

2017 12 31

	21,502,327.83
	10,871,451.49
	841,836.00

2017

(   )

(1)

(a)

(b)

	2016 12 31			2017 12 31
	689,886,000.00	-	(29,619,107.00)	660,266,893.00

(c)

	2017 12 31		2016 12 31	
	64.17%	64.17%	95.82%	95.82%

(2)

(“

(“ ”) ”)

(“ ”)

(“

)

(3)

(7)

(a)

(i)

	2017 12 31	2016 12 31
	-	448,884,000.00

(ii)

2017

( )

(3) ( )

(iv)

	2017 12 31	2016 12 31
	100,000,000.00	-
	-	67,902,000.00
	100,000,000.00	67,902,000.00

(v)

	2017 12 31	2016 12 31
	25,561,462.00	14,693,000.00
	752,358.49	-
	26,313,820.49	14,693,000.00

(vi)

	2017 12 31	2016 12 31
	385,709.47	304,000.00

(vii)

	2017 12 31	2016 12 31
	88,030,143.95	83,318,000.00

(viii)

	2017 12 31	2016 12 31
	6,907,535.54	6,531,000.00
	1,381,066.21	1,161,000.00
	8,288,601.75	7,692,000.00

( )

(4)

(a)

	2017 12 31	2016 12 31
	68,081,971.69	15,436,482.30
	19,685,357.79	18,295,152.02
	7,699,892.38	5,946,441.66
	95,467,221.86	39,678,075.98

(b)

	2017 12 31	2016 12 31
	44,625,738.66	15,240,738.66
	24,231,671.37	24,231,671.37
	68,857,410.03	39,472,410.03

(c)

	2017 12 31	2016 12 31
	61,188,290.98	59,961,547.81
	47,040,282.00	47,040,282.00
	354,522.07	1,664,095.54
	302,833.53	178,480.18
	108,885,928.58	108,844,405.53

(d)

	2017 12 31	2016 12 31
	4,221,641.55	9,878,822.45

2017
( )

(1)

	2017 12 31	2016 12 31
	101,956,654.70	458,123,393.56
	-	16,977,950.92
	122,199,818.60	-
	224,156,473.30	475,101,344.48

(2)

	2017 12 31	2016 12 31
	120,960.00	120,960.00
	120,960.00	120,960.00
	362,880.00	362,880.00
	2,251,560.00	2,372,520.00
	2,856,360.00	2,977,320.00

2017
( )

( )

(1)

2017 12 31 2016 12 31
300,000,000.00 (2016 12 31
)((13),(17))

2017
2016

2017 0.5%
509,589.04 (2016
805,882.35)

(2)

2017
( )

( )

(2) ( )

(3)

		2017 12 31		
3,801,690.87	-	-	-	3,801,690.87
227,079,572.06	-	-	-	227,079,572.06
650,263,453.09	358,681,641.80	873,232,800.39	-	1,882,177,895.28
881,144,716.02	358,681,641.80	873,232,800.39	-	2,113,059,158.21

		2016 12 31		
2,093,270.03	-	-	-	2,093,270.03
281,774,008.65	-	-	-	281,774,008.65
834,986,528.36	78,773,821.39	791,350,000.39	-	1,705,110,350.14
1,118,853,807.04				

2017
( )

2017 12 31 2016 12 31

	2017 12 31	2016 12 31
	38.89%	45.71%

2017 12 31

(a)

2018 1
573,323,200.00 ((12))

2017 9 20

100% 80,230,000.00
2018 1

2017 12 19

100% 80,230,000.00 2018
1

(b) 2018 3 26
0.1527 157,145,249.70

(c) 2018 3 16
300,000,000.00
7%